

# HEMORHEOLOGY & BIOPHYSICAL PROPERTIES OF BLOOD CELLS

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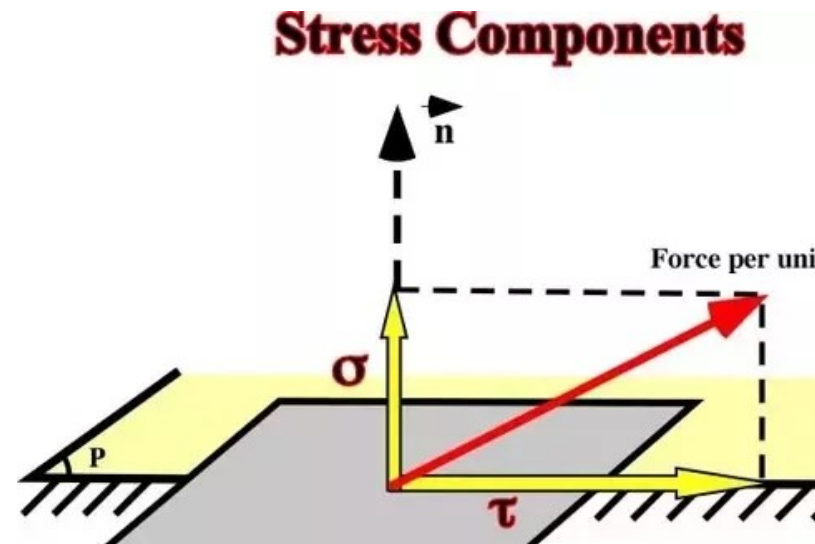
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# Basic Aspects of Rheology

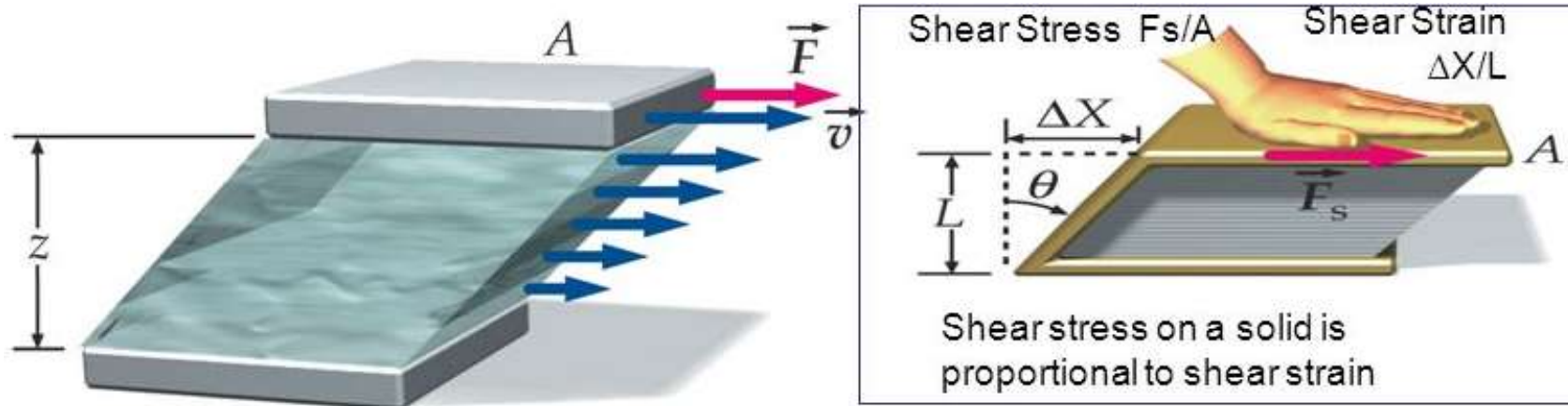
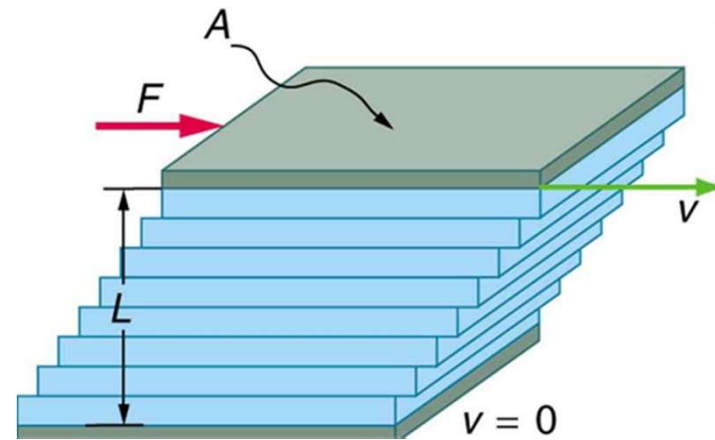
- **Rheology** is the scientific field that deals with the flow and deformation behavior of materials under consideration being solids or fluids, including *liquids and gases*.
- **Deformation** can be defined as the relative displacement of material points within the body.
  - An object or body is said to have deformed if its shape or size is altered due to the action of appropriate forces.
  - If the degree of deformation *changes continuously with respect to time, the body is considered to be flowing*.

In understanding the degree of deformation (or flow) of a material, **the force applied per unit area must be considered.**

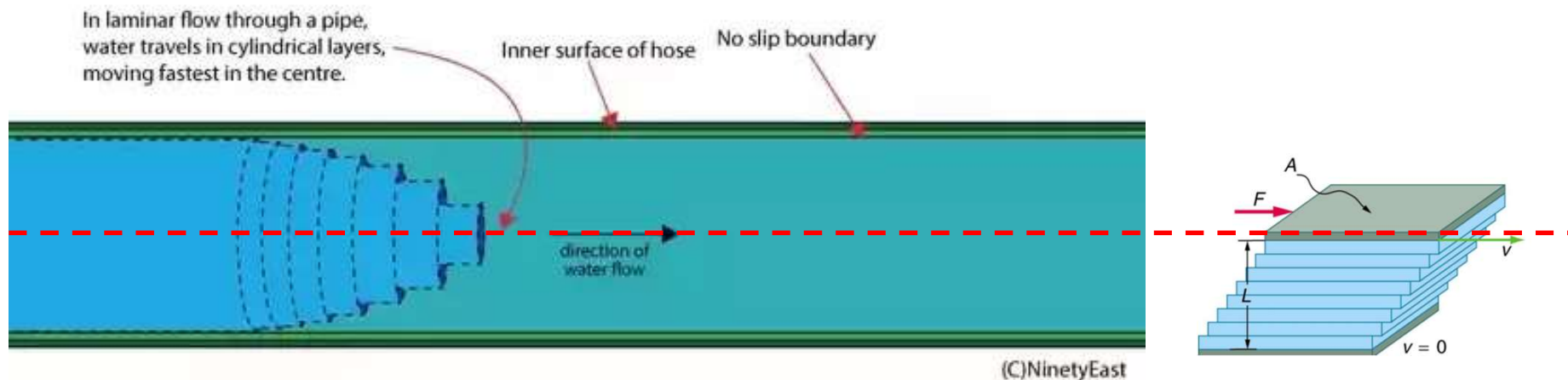
- The deforming force, termed **stress**, may have several components, including:
  - **Normal stress**, the force per unit area acting perpendicular to the surface (is defined as pressure in a fluid).
  - **Shear stress**, **the force per unit area acting parallel to the surface.**



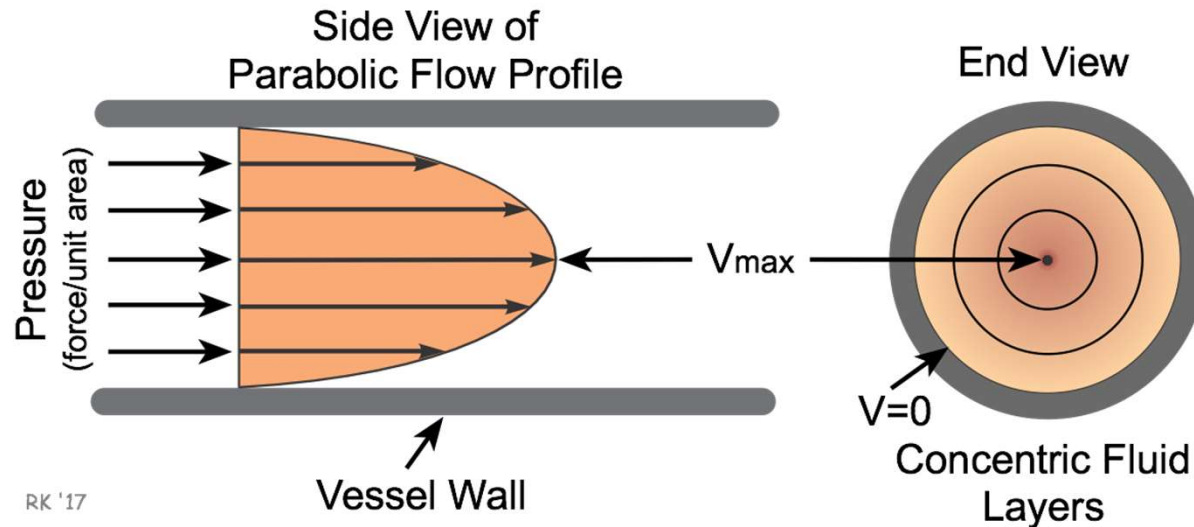
- **Shear stress results** in **shear strain (degree of deformation)**, often termed *shear rate*, in which the layers of material (Eg... Fluids) *move parallel to each other* in a progressive manner.



- **Fluid mechanics have revealed that:**
  - For a pipe of **constant diameter and length** and for a given fluid, *the resistance to flow (viscosity)* depended on the flow conditions within the pipe.
  - During **slow flow**, *pressure drop (reflecting the resistance to flow)* was proportional to the speed of flow.
- **Under these conditions**, it can be said that **the liquid particles move smoothly in adjacent planes (laminae) parallel to the tube wall**; this type of flow is called *laminar flow*.



# Laminar Flow

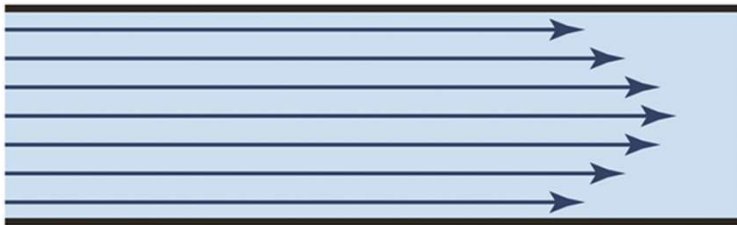


- Is characterized by concentric layers of fluid (Eg... Liquids) moving in parallel down the length of a tube.
  - The highest velocity ( $V_{max}$ ) is found in the center of the tube.
  - The lowest velocity ( $V=0$ ) is found along the tube wall.
- **The flow profile is parabolic once laminar flow is fully developed.**
- This occurs in long, straight blood vessels, under **steady flow conditions**.
- **Is the normal condition for blood flow in most blood vessels.**

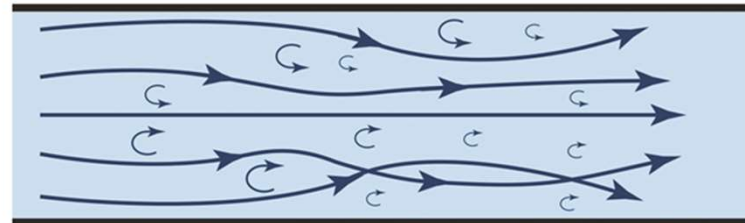
**With increasing flow rate** (refers to the amount of fluid passing a given position along the length of a tube or vessel)...

- The **fluid flow to become irregular**, with fluid moving in **swirls and irregular patterns**.
- This type of chaotic flow is termed "**turbulent**", and **the degree of turbulence increases with increasing flow rate**.
- **Under such turbulent conditions:**
  - The pressure drop is proportional to the square of the speed of flow,
  - **Resistance to flow (viscosity) is greater with turbulence than it is for laminar flow.**

Laminar Flow

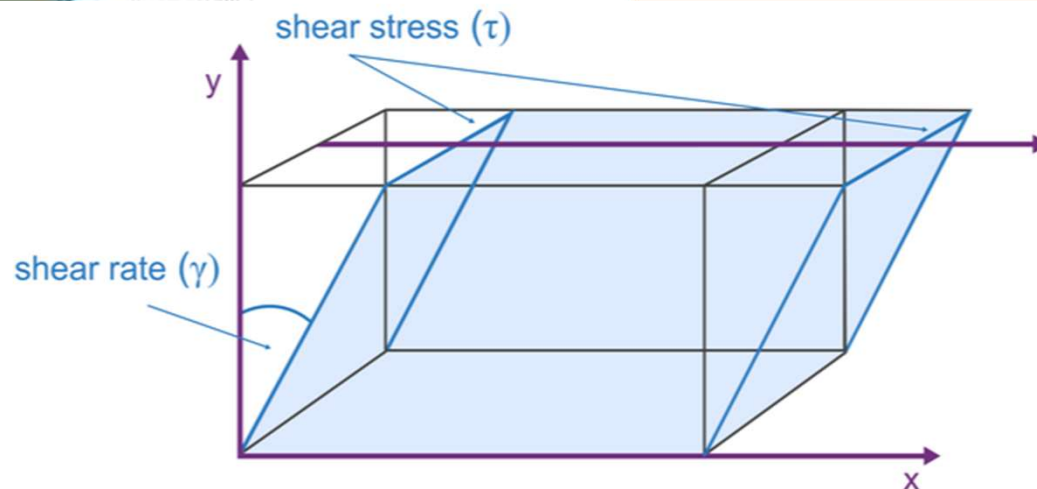
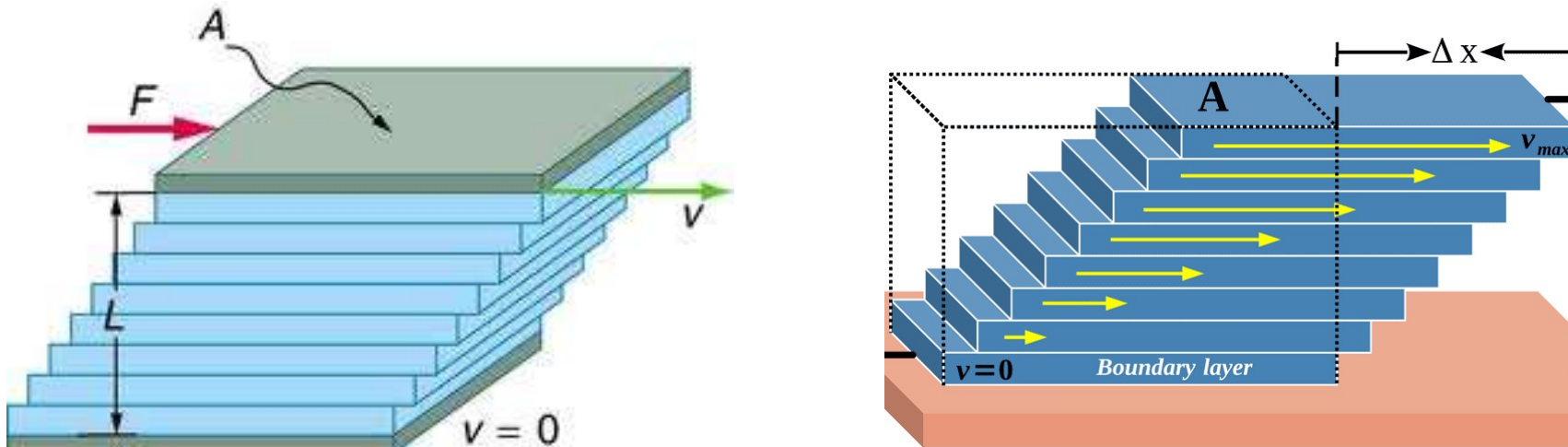


Turbulent Flow

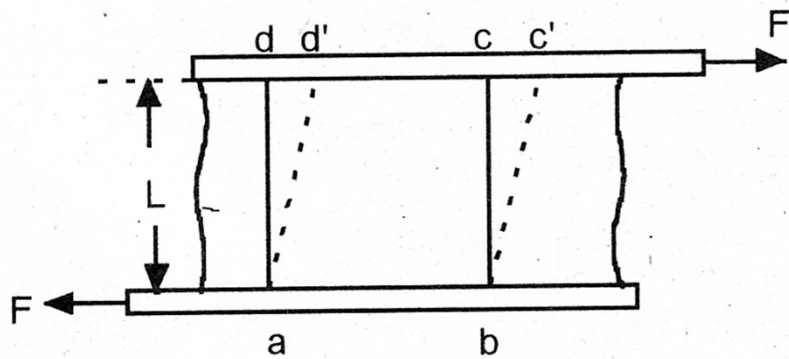
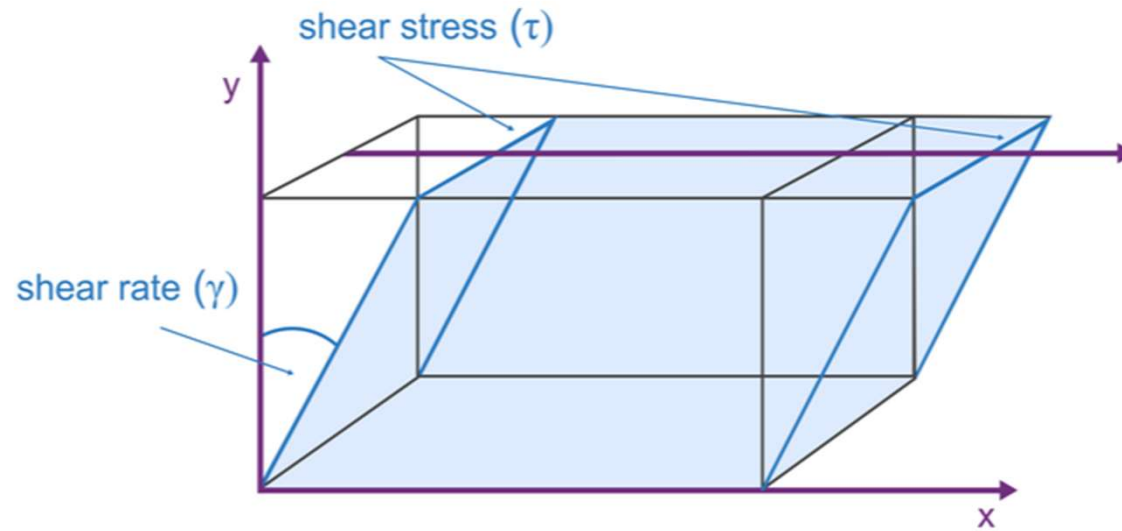


# Under laminar flow conditions,

- A shear stress – shear rate relationship is used to define the fluidity of liquids.
  - *Reflects the internal resistance between fluid layers (laminas)* and thus reflects the *viscosity* of the fluid.







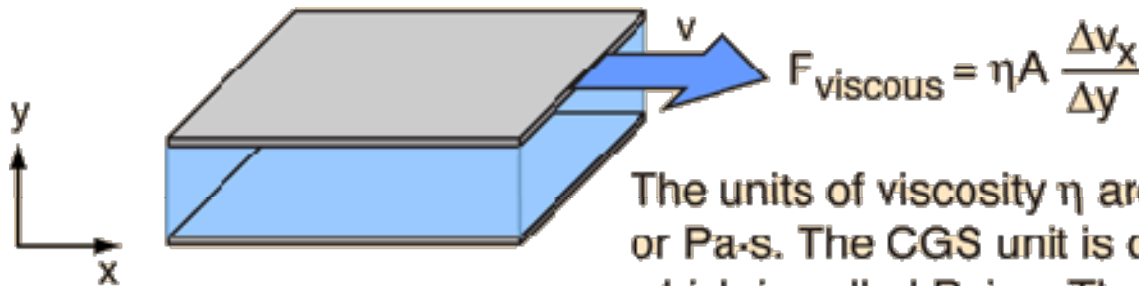
$$\frac{F}{A} = \eta \frac{1}{L} \frac{d\left(\frac{cc'}{L}\right)}{dt}$$



$$\frac{F}{A} = \eta \frac{v}{L}$$

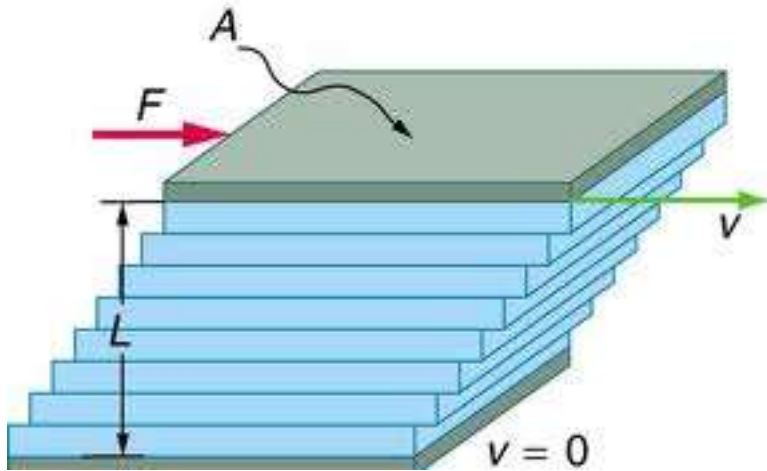
Viscosity

- **Under conditions of laminar flow;**
  - The **force** required to move a plate at constant speed against **the resistance of a fluid** is proportional to the **area of the plate** and to the **velocity gradient perpendicular to the plate**.
  - The constant of proportionality is called the **viscosity**.

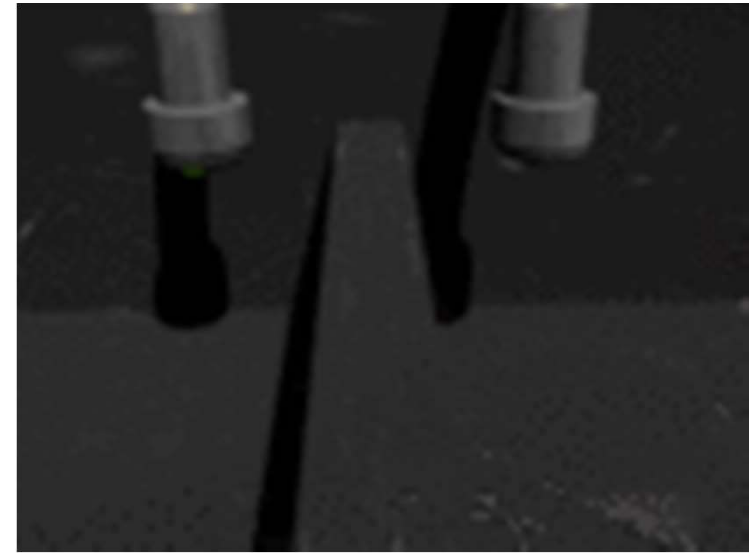


The units of viscosity  $\eta$  are then  $\text{N s/m}^2$  or  $\text{Pa}\cdot\text{s}$ . The CGS unit is  $\text{dyne sec/cm}^2$  which is called Poise. The viscosity of water at  $20^\circ\text{C}$  is  $0.01$  Poise. The viscosity of blood at body temperature is about  $0.03$  Poise. The  $\text{Pa}\cdot\text{s}$  is called a Poiseuille and is equal to  $10$  Poise.

\*  $\text{Pa}\cdot\text{s} = \text{pascal-second}$



$$\frac{F}{A} = \eta \frac{v}{L}$$



$$\eta = \frac{F/A}{v/L} = \frac{\text{shear stress}}{\text{velocity/distance}} = \frac{N/m^2}{\frac{m}{s}/m} = \frac{N}{m^2} \cdot s = Pa \cdot s \quad (SI)$$

$$= \frac{\text{dyn}}{\text{cm}^2} \cdot s = \text{Poise} \quad (CGS)$$

\*  $1 Pa \cdot s = 10 \text{ poise}$

\*  $1 \text{ poise} = 100 \text{ cp (centipoise)}$

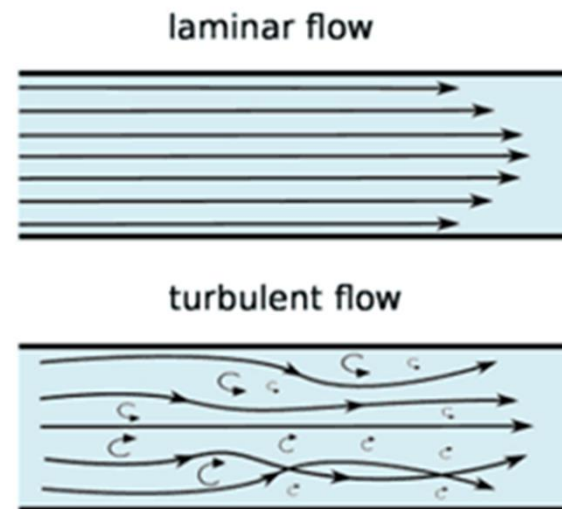
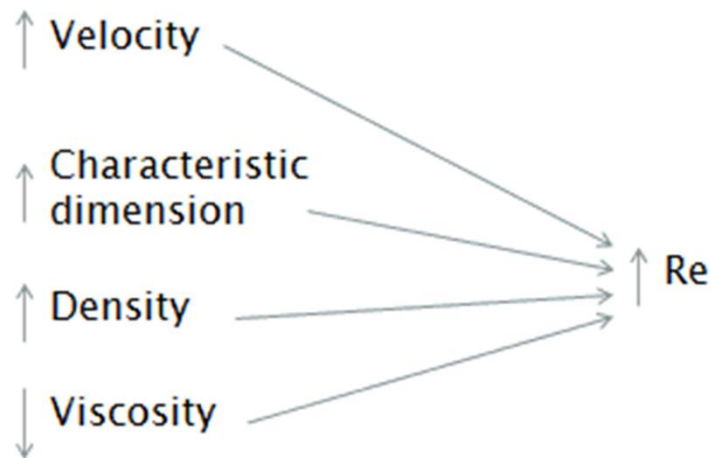
Turbulence does not begin to occur until the **flow velocity** becomes high enough to break **flowing laminas** apart.



Turbulence **occurs** when a critical **Reynolds number (Re)** is **exceeded**. Re is a way to predict under ideal conditions when turbulence will occur.

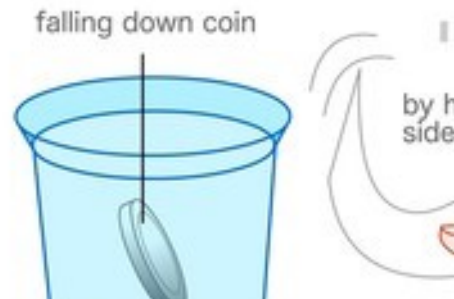
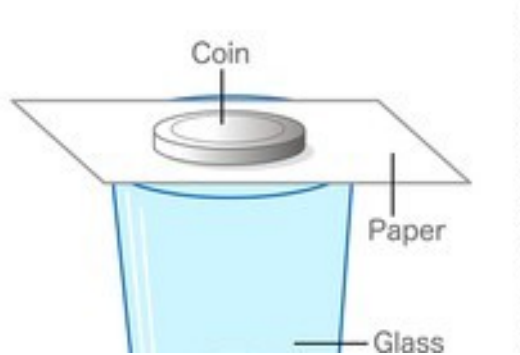
Where  $V$  = mean velocity,  $D$  = vessel diameter,  $\rho$  = blood density, and  $\eta$  = blood viscosity.

$$Re = \frac{(\bar{V} \cdot D \cdot \rho)}{\eta}$$



It can be interpreted that when the **viscous forces are dominant** (slow flow, low Re) they are **sufficient enough to keep all the fluid particles in line**, then the flow is laminar.

# Inertia



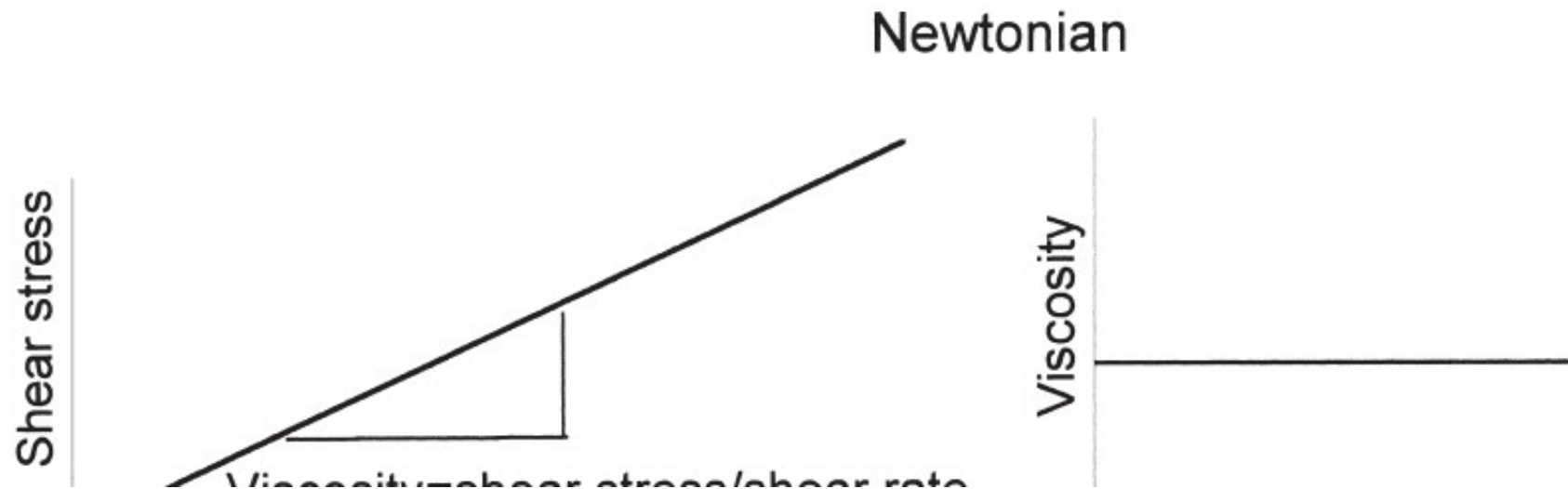
## Momentum Conservation

- Newton's Second Law
  - ◆ Force = Mass \* Acceleration
  - ◆ Alternate method: From Reynold's theorem
- Fluid Flow
  - ◆ Force = Momentum flux + Momentum Accumulation rate

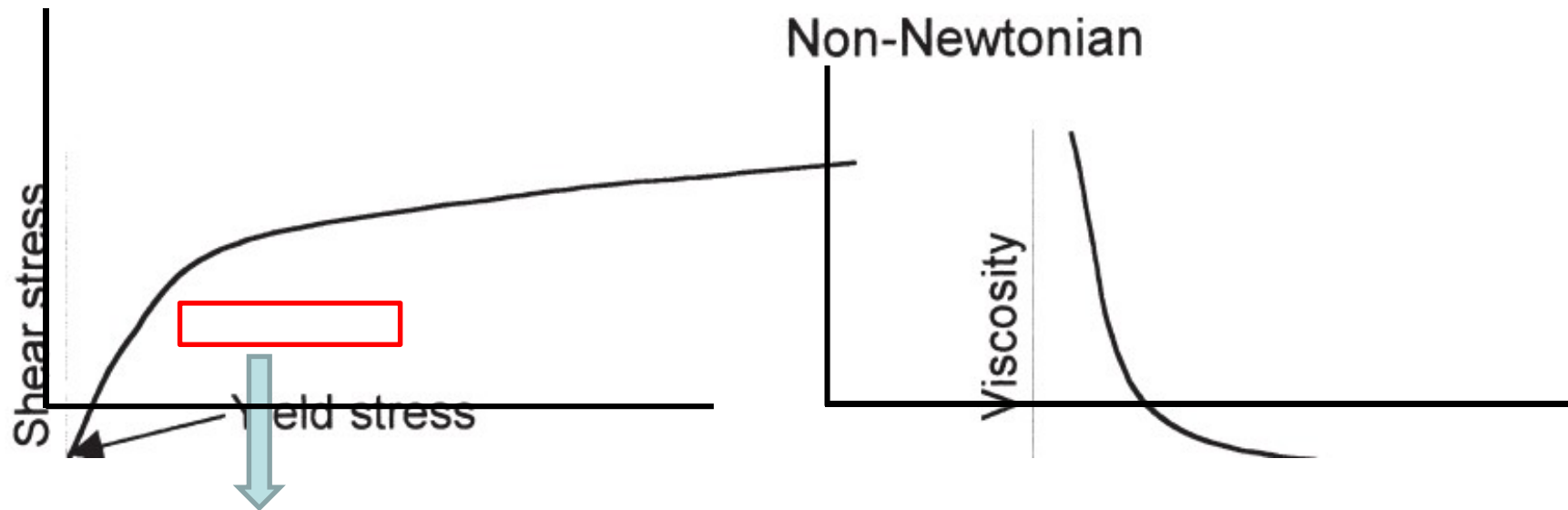
$$\sum F = \underbrace{\iint_s V \rho (V \cdot n) dA}_{\text{Flux}} + \frac{\partial}{\partial t} \underbrace{\iiint_{Vol} V \rho d(Vol)}_{\text{Accumulation Rate}}$$

**From a rheological point of view**, liquids can be divided into two main groups: **Newtonian & Non-Newtonian Liquids**

- **In Newtonian liquids**, the viscosity is independent of variations in shear rate or shear stress.
  - For these fluids the **slope of the shear stress–shear rate relation is constant over the range of shear stress examined**, and thus the *viscosity is constant*.



- In Non-Newtonian liquids, the *viscosity is not a constant* but rather depends on the magnitude of the shear stress or shear rate.



"0" shear rate means "no flow"; means "stasis"

At stasis, normal blood has a *yield stress* of about ...

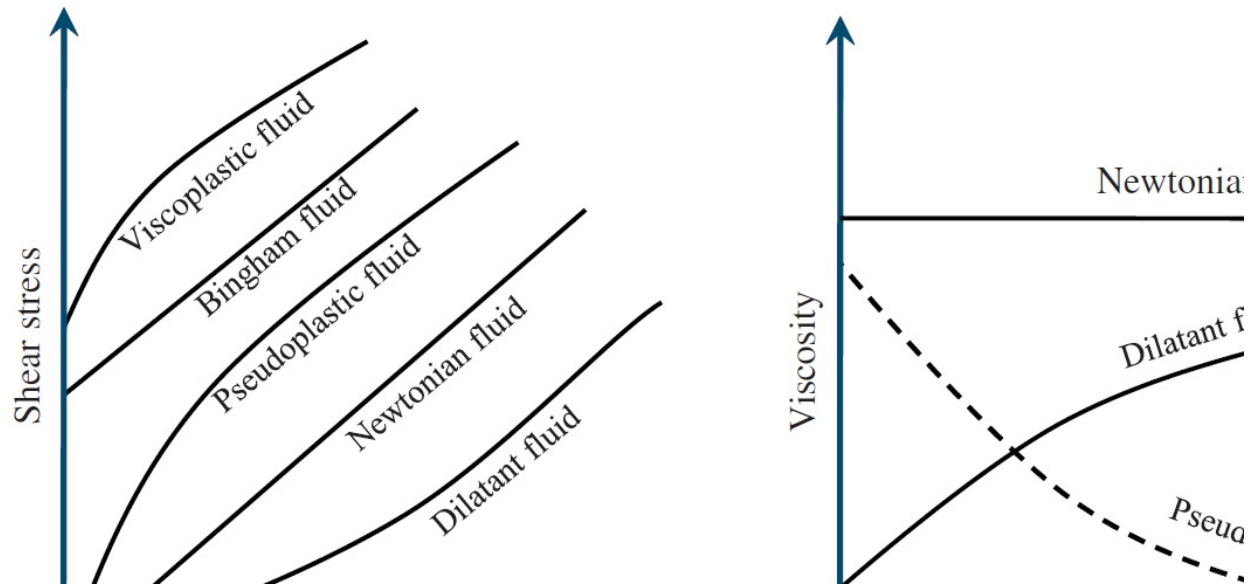
## Examples for Non-Newtonian Substances

<b>Biofluids</b>	<b>Foods</b>	<b>Industry</b>
<ul style="list-style-type: none"><li>■ Blood (regarding shear rate)</li><li>■ Semen</li><li>■ Synovial</li><li>■ Saliva</li></ul>	<ul style="list-style-type: none"><li>■ Egg white</li><li>■ Chocolates</li><li>■ Dairy products (Butter, cheese, yogurts)</li><li>■ Salad dressings (Ketchup, mayonnaise, etc.)</li><li>■ Ice-cream</li></ul>	<ul style="list-style-type: none"><li>■ Paints</li><li>■ Lubrication oils and greases</li><li>■ Soups</li><li>■ Pharmaceutical products (Such as: Foams, creams, suspensions)</li><li>■ Shampoos and toothpaste</li><li>■ Nail polish</li></ul>

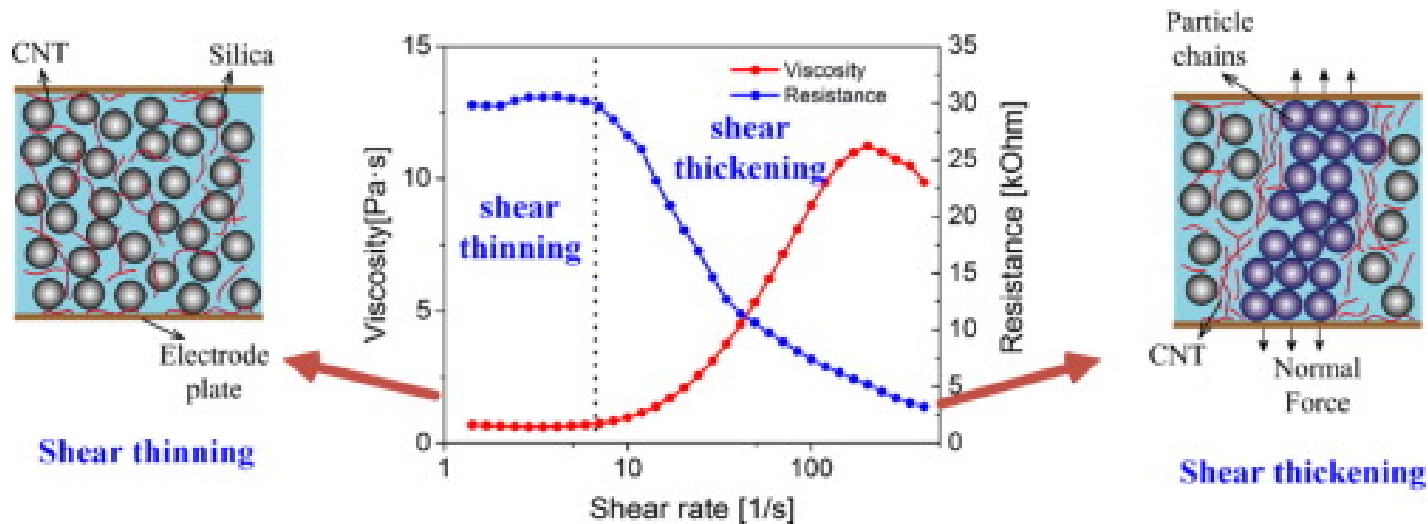


**In fluid mechanics, three fluidic groups** are categorized based on non-Newtonian fluids behavior:

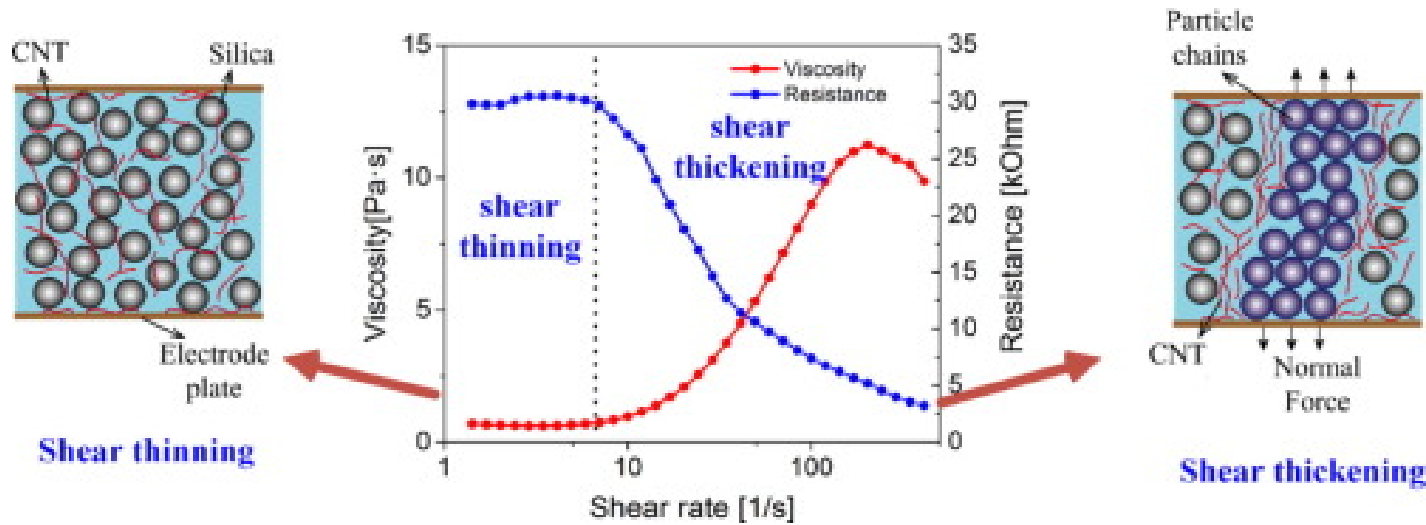
- **Time-independent fluids:** are not depend on time. It means that the shear rate is a function of stress at that point and at that time.
  - **Eg...** Bingham, Pseudoplastic and Dilatant fluids.
- **Time-dependent fluids:** are complicated fluids and the viscosity depends on the duration of shearing.
  - **Eg...** Yogurt, synovial fluid and printer ink.
- **Viscoelastic fluids:** are mainly viscous but they have some elastic behaviors, especially after deformation.
  - **Eg...** Some lubricants.



- ***Dilatant (or shear thickening)*** is described by **an increase in viscosity with increasing shear rate**. **Eg...** A suspension of cornstarch in water.
- ***Pseudoplastic (or shear thinning)*** is described by **a decrease in viscosity with increasing shear rate**. **Eg...** Whipped cream
- ***Viscoplastic*** is described by **the existence of a yield stress which has to be exceeded for the fluid to flow or deform**. **Eg...** Mayonnaise sauce.
- ***Bingham*** has **linear viscosity but a certain amount of yield stress must be applied to the fluid to begin flow or deformation**. **Eg...** Chocolate.



- **Shear-thickening fluids** are the fluids that **behave like a liquid** when there are no forces applied and **turn in a very stiff solid-like structure** in presence of high shear rates.
  - Since **this liquid-solid transition** is **the result of a rapid increase of viscosity**, these highly nonlinear fluids have been exploited for the design of damping systems and shock absorbers.
  - **Eg...** A suspension of cornstarch (mısır nişastası) in water.
  - If such a suspension is compressed quickly by hand, the suspension will turn almost solid. If releasing the pressure, the suspension will flow freely again.



- In shear-thinning fluids, the **viscosity decreases** as the **shear rate increases**.
- As we apply much shear stress, the shear rate of fluid increases; i.e. as we increase the shear stress further, the fluid begins to deform more easily and shows to be less viscous.
  - **Eg...** Motor oil, Ketchup, Whipped cream and

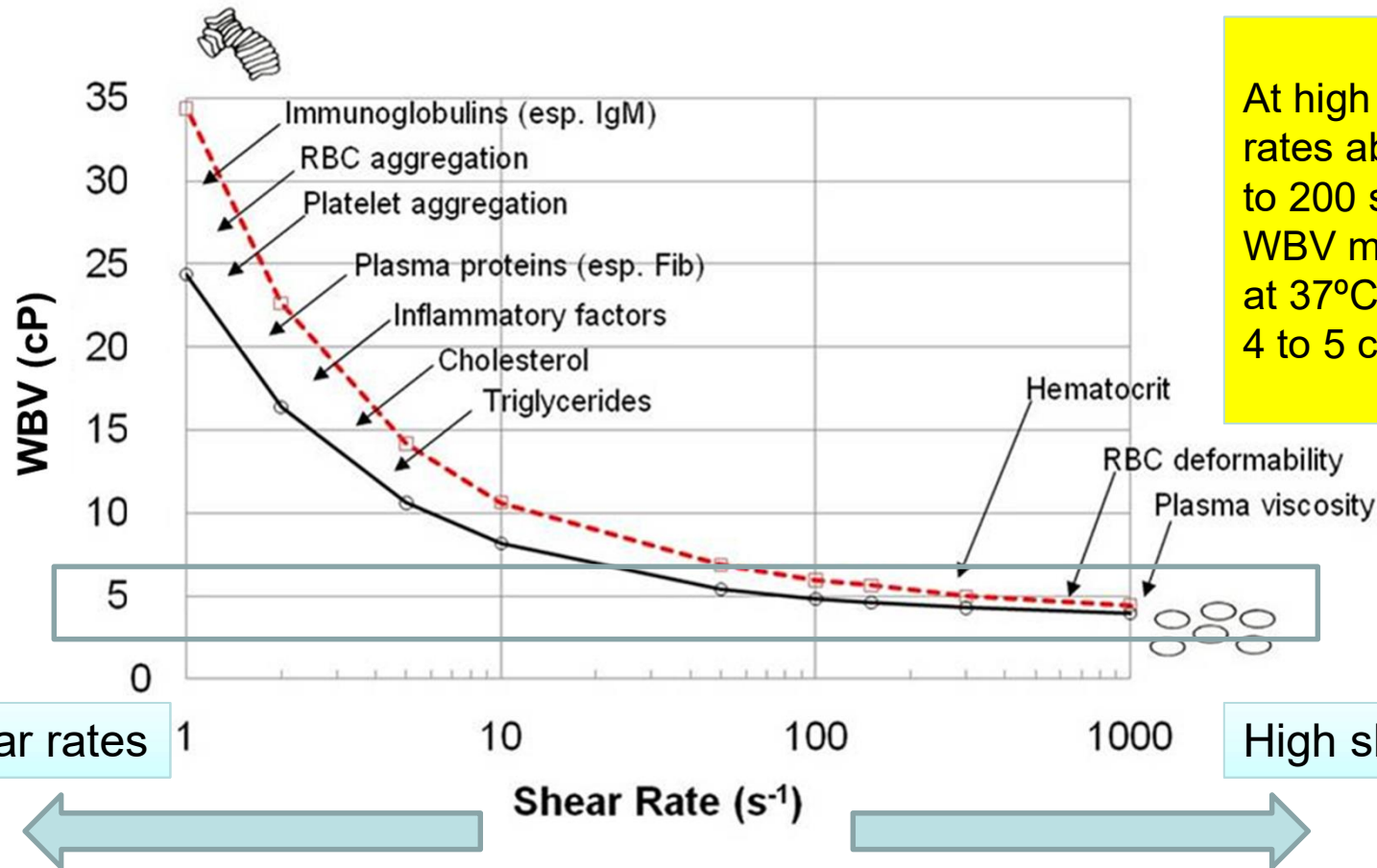
# What is Hemorheology?

- Simply, hemorheology **deals with the flow and deformation behavior of blood and its formed elements** (i.e., RBCs, WBCs, platelets).
- The **rheological properties of blood** are of **basic science and clinical interest**.
- **Blood rheology can be altered in many disease states.**
- There is an increasing amount of clinical and experimental data clearly indicating that **the flow behavior of blood is a major determinant of proper tissue perfusion**.

# Rheology of Blood

- **From a biological point of view**, blood can be considered as a tissue comprising various types of cells (i.e., RBCs, WBCs, and platelets) and a liquid intercellular material (i.e., plasma).
- **From a rheological point of view**, blood can be thought of as a **two-phase liquid**;
  - Can be considered as a ***solid-liquid suspension***, with the cellular elements being the solid phase.
  - Can be considered as a ***liquid-liquid emulsion*** based on the liquid-like behavior of RBCs under shear.

# Whole (Normal) Blood Viscosity

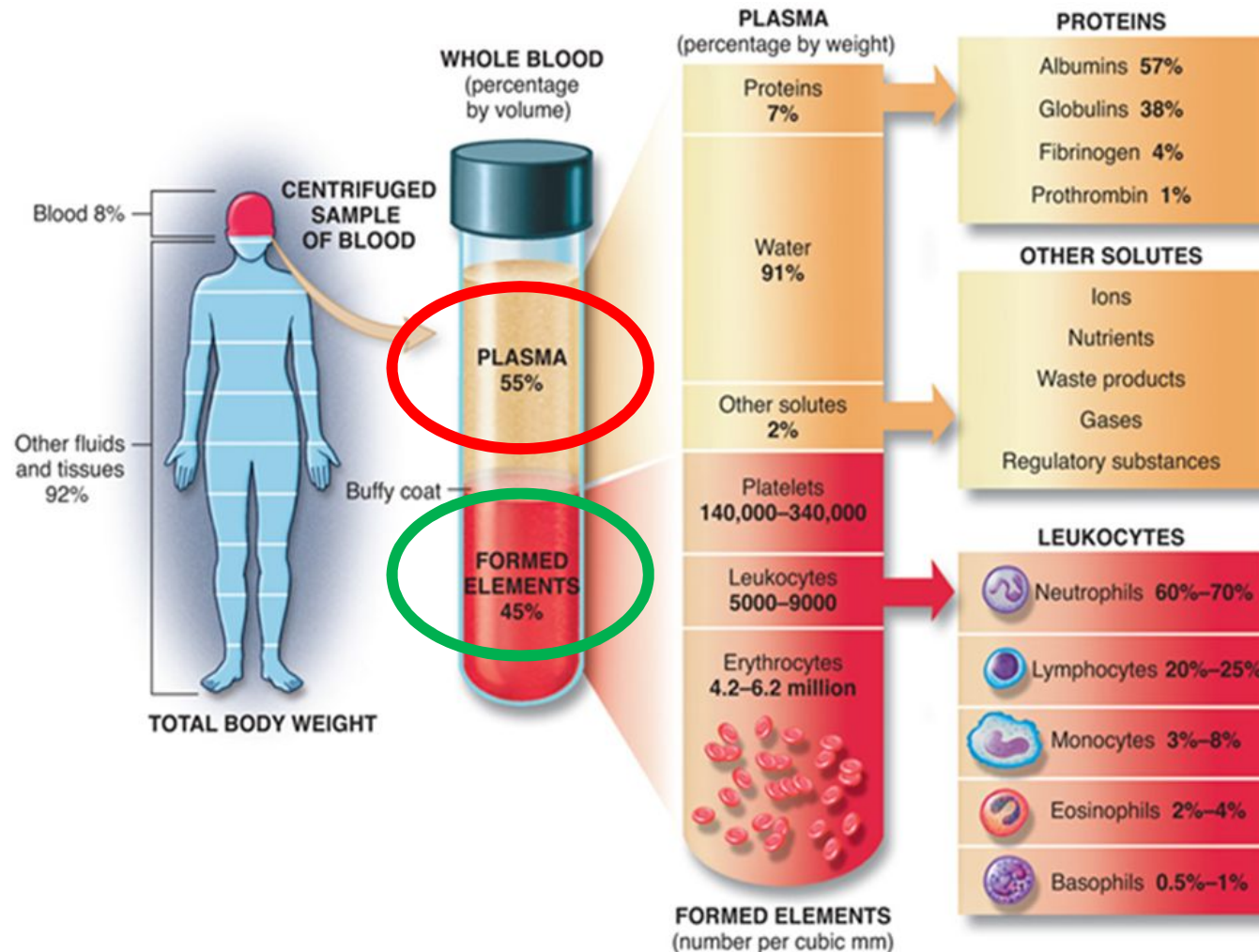


At high shear rates above 100 to 200 s<sup>-1</sup>, the WBV measured at 37°C is about 4 to 5 cP.

Low shear rates 1 10 100 1000 High shear rates

Viscosity curves for 2 apparently healthy males, each having HCT of 45.

# Determinants of Blood Fluidity



Blood fluidity at a given shear rate and temperature is determined by the rheological properties of the plasma and cellular phases and also by the volume fraction (i.e., hematocrit) of the cellular phase.



Component and % of blood	Subcomponent and % of component	Type and % (where appropriate)	Site of production	Major function(s)
Plasma 46–63 percent	Water 92 percent	Fluid	Absorbed by intestinal tract or produced by metabolism	Transport medium
	Plasma proteins 7 percent	Albumin 54–60 percent	Liver	Maintain osmotic concentration, transport lipid molecules
		Globulins 35–38 percent	Alpha globulins—liver	Transport, maintain osmotic concentration
			Beta globulins—liver	Transport, maintain osmotic concentration
			Gamma globulins (immunoglobulins)—plasma cells	Immune responses
		Fibrinogen 4–7 percent	Liver	Blood clotting in hemostasis
	Regulatory proteins <1 percent	Hormones and enzymes	Various sources	Regulate various body functions
	Other solutes 1 percent	Nutrients, gases, and wastes	Absorbed by intestinal tract, exchanged in respiratory system, or produced by cells	Numerous and varied
Formed elements 37–54 percent	Erythrocytes 99 percent	Erythrocytes	Red bone marrow	Transport gases, primarily oxygen and some carbon dioxide
	Leukocytes <1 percent Platelets <1 percent	Granular leukocytes: neutrophils eosinophils basophils	Red bone marrow	Nonspecific immunity
		Agranular leukocytes: lymphocytes monocytes	Lymphocytes: bone marrow and lymphatic tissue	Lymphocytes: specific immunity
			Monocytes: red bone marrow	Monocytes: nonspecific immunity
	Platelets <1 percent		Megakaryocytes: red bone marrow	Hemostasis

# Effects of Plasma on Blood Viscosity

- **Plasma** is the suspending phase for the cellular elements in blood, and thus **a change in its viscosity directly affects blood viscosity** (regardless of the hematocrit and the properties of the cellular elements).
- The normal range of **plasma viscosity** is 1.10 – 1.35 cP at 37°C, but **higher values** are seen in **disease states** or **after tissue injury**.
- Is a good, nonspecific indicator of disease processes.
- Is increased in pathophysiological conditions associated with **acute phase reactions** (This increase is closely related to the protein content of plasma).

#### ETKİNLİKLER:

##### Bugün

13:30 - 15:15  
Hemorheology and  
Biophysical Properties  
of Blood Cells

##### Çarşamba

09:30 - 11:15  
Introduction to  
Biophysics

##### Perşembe

13:30 - 15:15 Special  
Stimulus-Conduction  
System of Heart and  
Action Potential in Heart  
Cells

#### YAPILACAKLAR:

Yapılacak yok

Plasma viscosity, gives a measure of the acute phase response; of causes (e.g. infection, neoplasm or inflammatory disease).

## Interpretation of PV Results

Plasma viscosity is a non-specific screening test used in diagnosis

Results	PV range (mPa.s) Reported at 25°C
Normal Range	1.50 - 1.72
Low results	< 1.40
High results	1.75 - 2.00

# Acute Phase Reactions (or Response)

- Is a systemic reaction against infection or tissue injury, which involves fever, leukocytosis, increased vascular permeability and increased serum levels of **acute phase proteins**.

Positive APPs	Negative APPs
C-reactive protein (CRP)	Albumin
Serum Amyloid A (SAA)	Transferrin
Haptoglobin (Hp)	Transthyretin
Ceruloplasmin	Retinol-binding protein
$\alpha$ 2-Macroglobulin	<b>Note: Negative Acute Phase Protein "decreases" in inflammation</b>
$\alpha$ 1-Acid glycoprotein (AGP)	
Fibrinogen	
Complement (C3, C4)	

- Acute phase reactants, such as fibrinogen, contribute significantly to the nonspecific increase of plasma viscosity in disease processes.
- Plasma viscosity can increase up to 5 to 6 cP in patients with abnormal protein levels such as seen in clinical states termed paraproteinemia.

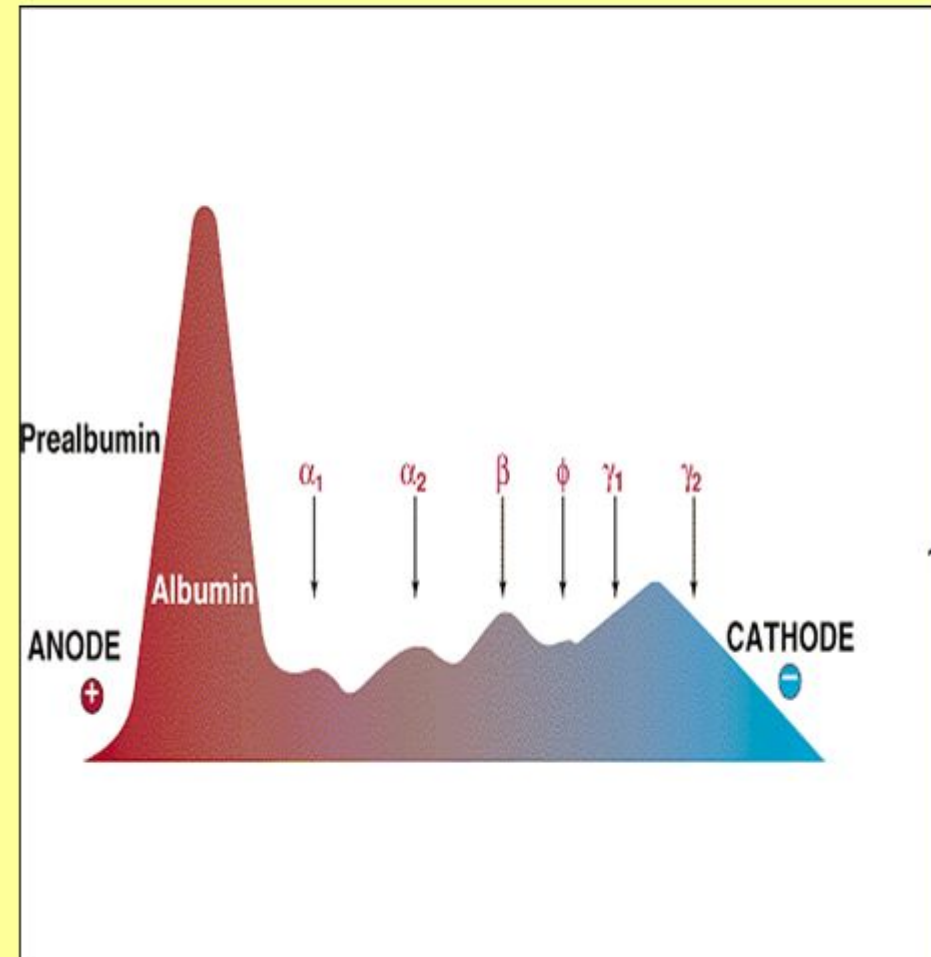
# Factors Affecting Plasma Viscosity

## Proteins

- Are all very large, heavy molecules, make up about 7% of plasma by weight.
- Are **generally subdivided** according to their electrophoretic mobility into ***albumins,  $\alpha$ -,  $\beta$ -, and  $\gamma$ -globulins groups***.
  - However, this approach masks the wide variety of different proteins that exist in the plasma (e.g., there are carriers of lipids, metals and other factors, many immunoglobulins, clotting factors and fibrinogen).
- Are necessary to the carriage of many vital materials, to defense against infection, to hemostasis, etc.

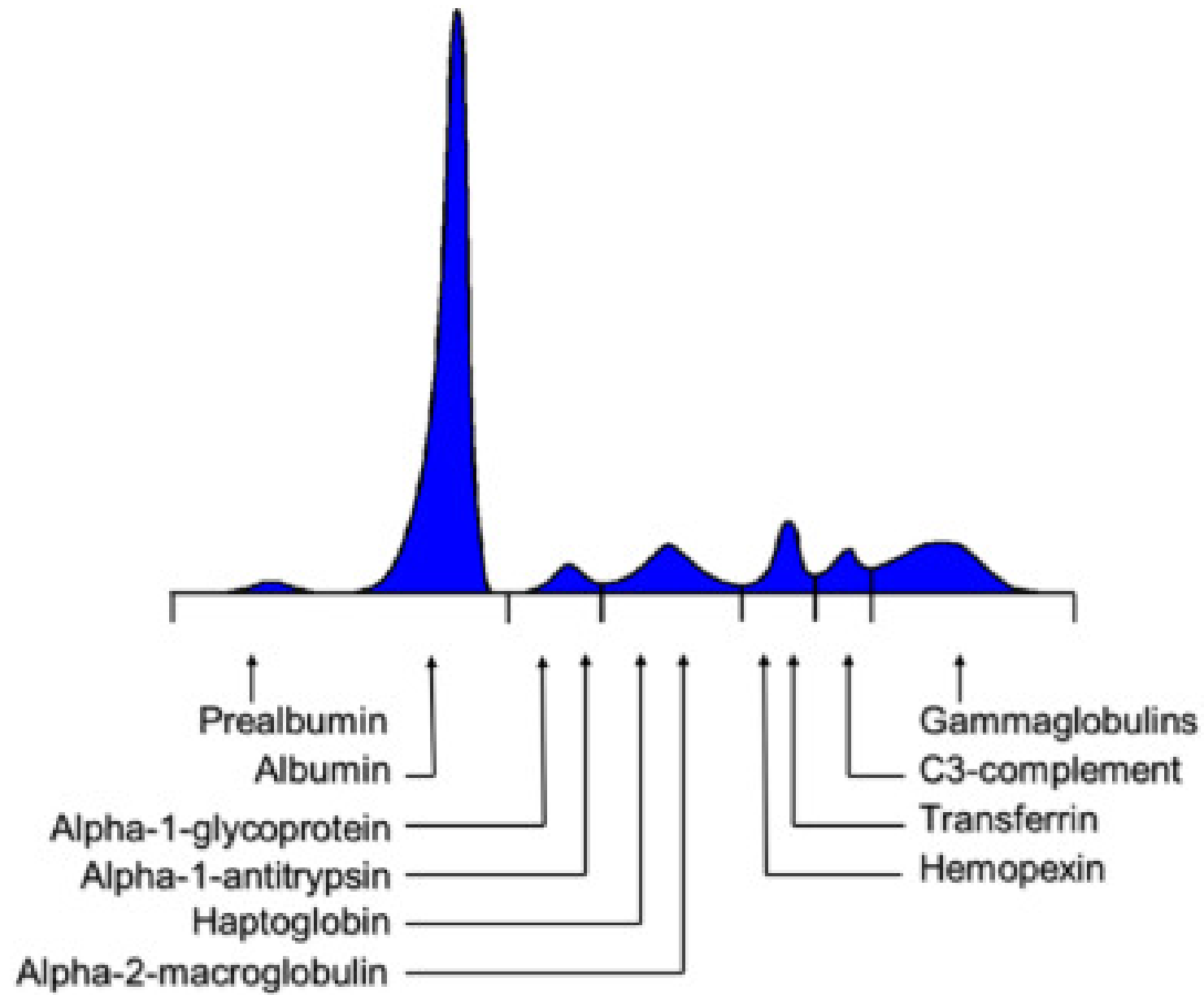
# Classification of plasma proteins

- by **electrophoretic mobility**
  - prealbumins
  - albumin
  - alpha, beta and gama-globulins
  - fibrinogen



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*The figure is from textbook: Devlin, T. M. (editor): Textbook of Biochemistry with Clinical Correlations, 4th ed. Wiley-Liss, Inc., New York, 1997. ISBN 0-471-15451-2*





## Fractions of plasma proteins

Fraction	Rel. Amount (%)	C (g/L)
<b>Albumins:</b> <b>Albumin, pre-albumin (transthyretin)</b>	52 – 58	34 – 50
<b><math>\alpha_1</math>-globulins:</b> <b>Thyroxin-binding globulin, transcortin,  <math>\alpha_1</math>-acid glycoprotein, <math>\alpha_1</math>-antitrypsin, <math>\alpha_1</math>-lipoprotein (HDL), <math>\alpha_1</math>-fetoprotein</b>	2.4 – 4.4	2 – 4
<b><math>\alpha_2</math>-globulins:</b> <b>Haptoglobin, macroglobulin, ceruloplasmin</b>	6.1 – 10.1	5 - 9
<b><math>\beta</math>-globulins:</b> <b>Transferrin, hemopexin, lipoprotein (LDL), fibrinogen, C-reactive protein, C3 and C4 components of the complement system</b>	8.5 – 14.5	6 – 11
<b><math>\gamma</math>-globulins:</b> <b>IgG, IgM, IgA, IgD, IgE</b>	10 – 21	8 – 15

- **Proteins are hemorheologically important for two reasons:**
  - **First**, because of their **relatively high concentration**, their **large size and often asymmetrical shapes**, they have ***a large effect on the viscosity of plasma.***
    - The normal range of plasma viscosity is 1.10 – 1.35 cP at 37°C, while the water's is 0.69 cP at the same temperature. The difference between them is due almost entirely to the plasma proteins.
  - **Secondly**, ***fibrinogen*** cause **RBCs to stick loosely together** in characteristic face-to-face aggregates, **like piles of coins**, called ***rouleaux***.
    - From a hemorheological point of view ***rouleaux formation is important*** because it **causes the viscosity of blood to be very dependent on the shear rate** to which it is exposed.
    - Thus **the viscosity of normal blood is high at low shear rate**, but steadily ***falls as the shear rate increases*** and ***the shear forces increasingly disperse the rouleaux*** (phenomenon is known as shear thinning).

# Factors Affecting Plasma Viscosity

## Ions

**Table 1.8** Approximate Major Cations, Anions and Proteins of the Intracellular and Extracellular (Blood Plasma and Interstitium) Fluids

Substance	Blood Plasma	Interstitium	Intracellular
Na <sup>+</sup> (mM)	142	145	15
Ca <sup>++</sup> (mM)	2.4	1.2	0.0001
K <sup>+</sup> (mM)	4.4	4.5	120
Mg <sup>++</sup> (mM)	0.9	0.55	18
Cl <sup>-</sup> (mM)	102	116	20
HCO <sub>3</sub> <sup>-</sup> (mM)	22	25	16
HPO <sub>4</sub> <sup>2-</sup> (mM)	1.4	0.8	0.7
Proteins (g/dL)	7	1	30

- By far the most concentrated of the cations is Na<sup>+</sup> and so it is the most potent from an osmotic point of view.

- For this reason amongst others, it is necessary that **Na** concentration be tightly controlled.
  - In the healthy human the concentration is maintained in the normal range of 135 to 145mM.
- From a hemorheological standpoint this is very important:
  - **If Na<sup>+</sup> concentration rises or falls outside this range, RBCs shrink or swell,**
  - **With this volume change having a profound influence on RBCs mechanical properties,**
  - **Hence, on RBCs' effect on blood viscosity.**

- The other particularly important ion from a hemorheological point of view is the **anion  $\text{HCO}_3^-$** .
  - $\text{HCO}_3^-$  concentration has a normal range of 24 to 30mM.
- Its importance lies in:
  - It is being **one of the factors** involved in **controlling blood pH** and in maintaining it in the very narrow normal range of 7.35 to 7.45 which is vital to normal bodily function.
- **If the pH deviates far from the normal range, it *has deleterious effects on the mechanical properties of RBCs* and hence *on their viscometric effects*.**

# Factors Affecting Plasma Viscosity

## Metabolic Molecules

### Plasma composition:

- Water (~91 %)
- Proteins (~7 %)
- Bacteria, Fungi and Micro-organisms (*traces*)
- Viruses (*traces*)
- Metabolites (*traces*)
- Circulating Nucleic Acids (*traces*)

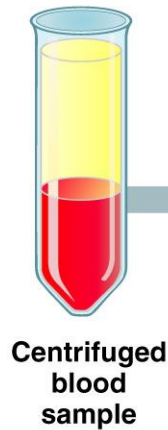
- In healthy patients:
  - DNA (~1.8-35 ng/mL)
  - RNA (~2.5 ng/mL)
- Depending on conditions:
  - Tumor DNA (cancer)
  - Viral DNA (infection)
  - Fetal DNA (pregnancy)
  - Donor DNA (transplantation)

- 5 most abundant in healthy patients:
  - Glucose (5 mM)
  - Total cholesterol (5 mM)
  - Melanin (5 mM)
  - Urea (4 mM)
  - ATP (3 mM)
  - Hormones (TSH, T4, Testosterone, Estradiol).

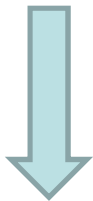
- They have relatively **minor** hemorheological effect.

# Effects of Formed Elements on Blood Viscosity

## Erythrocytes (RBCs)



Main reason

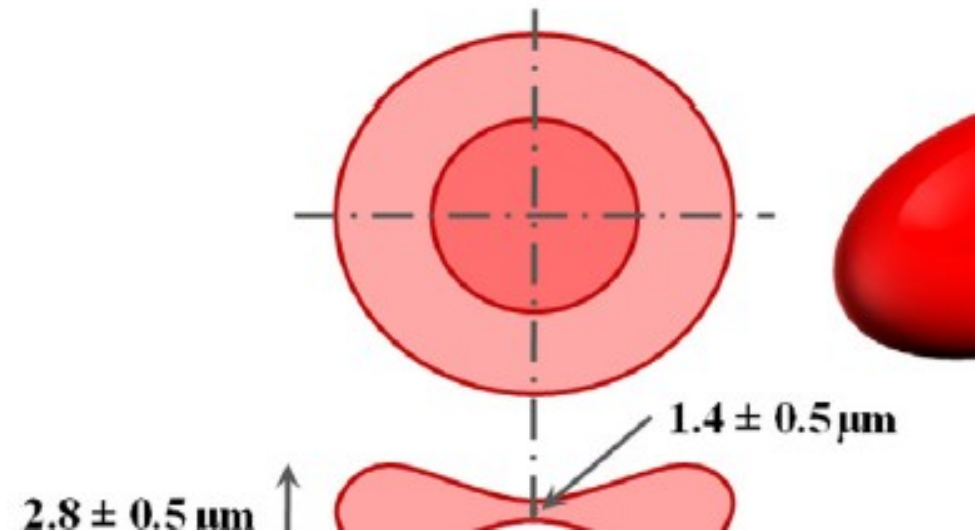


high concentration

Cellular elements (45%)		
Cell type	Number per $\mu\text{L}$ ( $\text{mm}^3$ ) of blood	Functions
<b>Erythrocytes (red blood cells)</b> 	5–6 million	Transport of oxygen (and carbon dioxide)
<b>Leukocytes (white blood cells)</b> 	5,000–10,000	Defense and immunity
<b>Platelets</b> 	250,000–400,000	Blood clotting

Only about 1%

# Physical properties of the RBCs



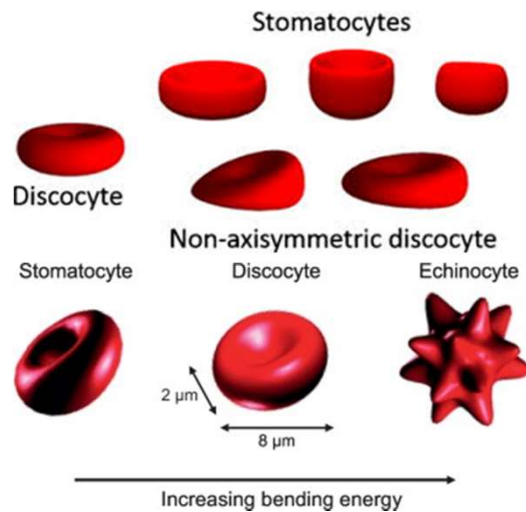
1. Have an **unusual shape**, biconcave discs, and so **have the capacity to align with the direction of flow**.
2. Are **extremely flexible** and so will **deform** and extend **under shear forces** (if the shear forces are high enough to slightly deform these cells).
3. Have the tendency to **adhere together loosely**, as **rouleaux**, under the influence of plasma proteins (*especially fibrinogen*).
4. **Contain** a **hemoglobin** solution of high concentration (normal range 32 to 36 g/dl) **which has an effect on the speed** with which they can deform under shear forces.

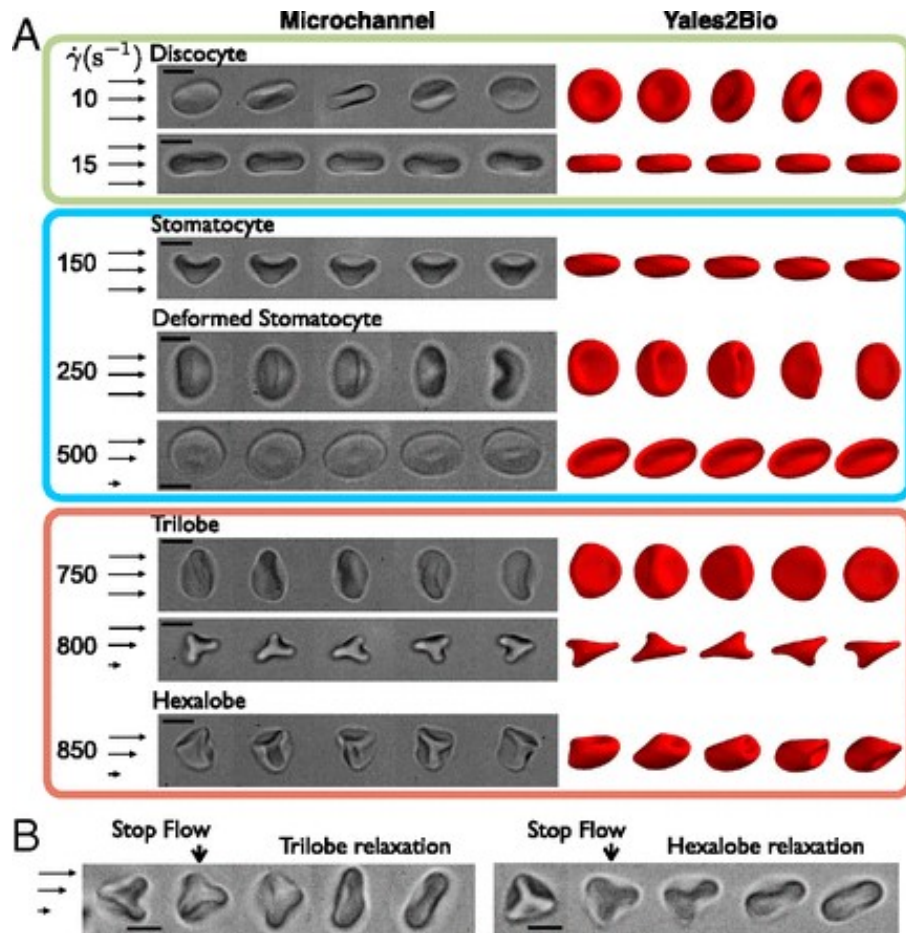


# Two main rheological features of RBCs

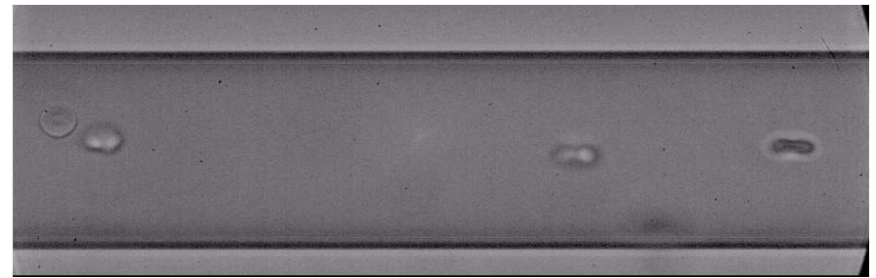
**RBC  
Deformation**

**RBC  
Aggregation**

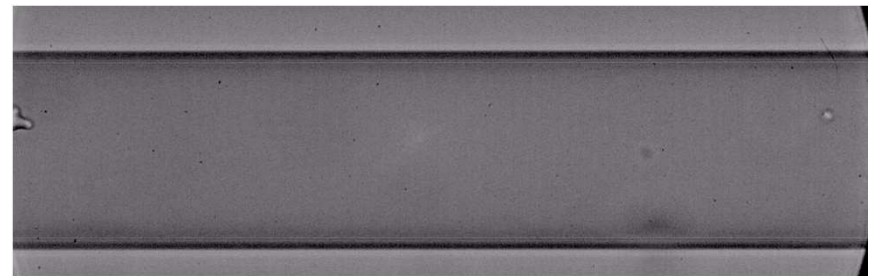




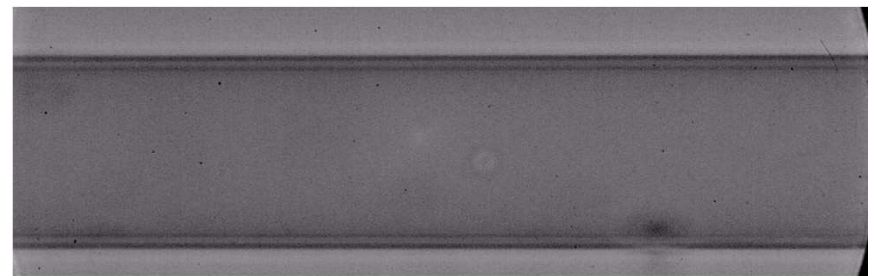
Relaxation of a hexalobe RBC after stopping the flow in a round glass capillary with a diameter of 50  $\mu\text{m}$ . Video was initially acquired with a high-speed camera at 1,500 fps and is displayed here at the frame rate of 100 fps.



Folded stomatocyte with a vacillating-breathing motion in flow at  $\dot{\gamma}' = 500 \text{ s}^{-1}$ . Video was initially acquired with a high-speed camera at 3,500 frames per second (fps) in a round glass capillary with a diameter of 50  $\mu\text{m}$  and is displayed here at the frame rate of 7 fps.



Side view of a trilobe RBC rotating in flow at  $\dot{\gamma}' = 800 \text{ s}^{-1}$ . Video was initially acquired with a high-speed camera at 4,000 fps in a round glass capillary with a diameter of 50  $\mu\text{m}$  and is displayed here at the frame rate of 7 fps.



Hexalobe rotating in flow at  $\dot{\gamma}' = 850 \text{ s}^{-1}$ . Video was initially acquired with a high-speed camera at 5,000 fps in a round glass capillary with a diameter of 50  $\mu\text{m}$  and is displayed here at the frame rate of 7 fps.

# RBC Deformation (Deformability)

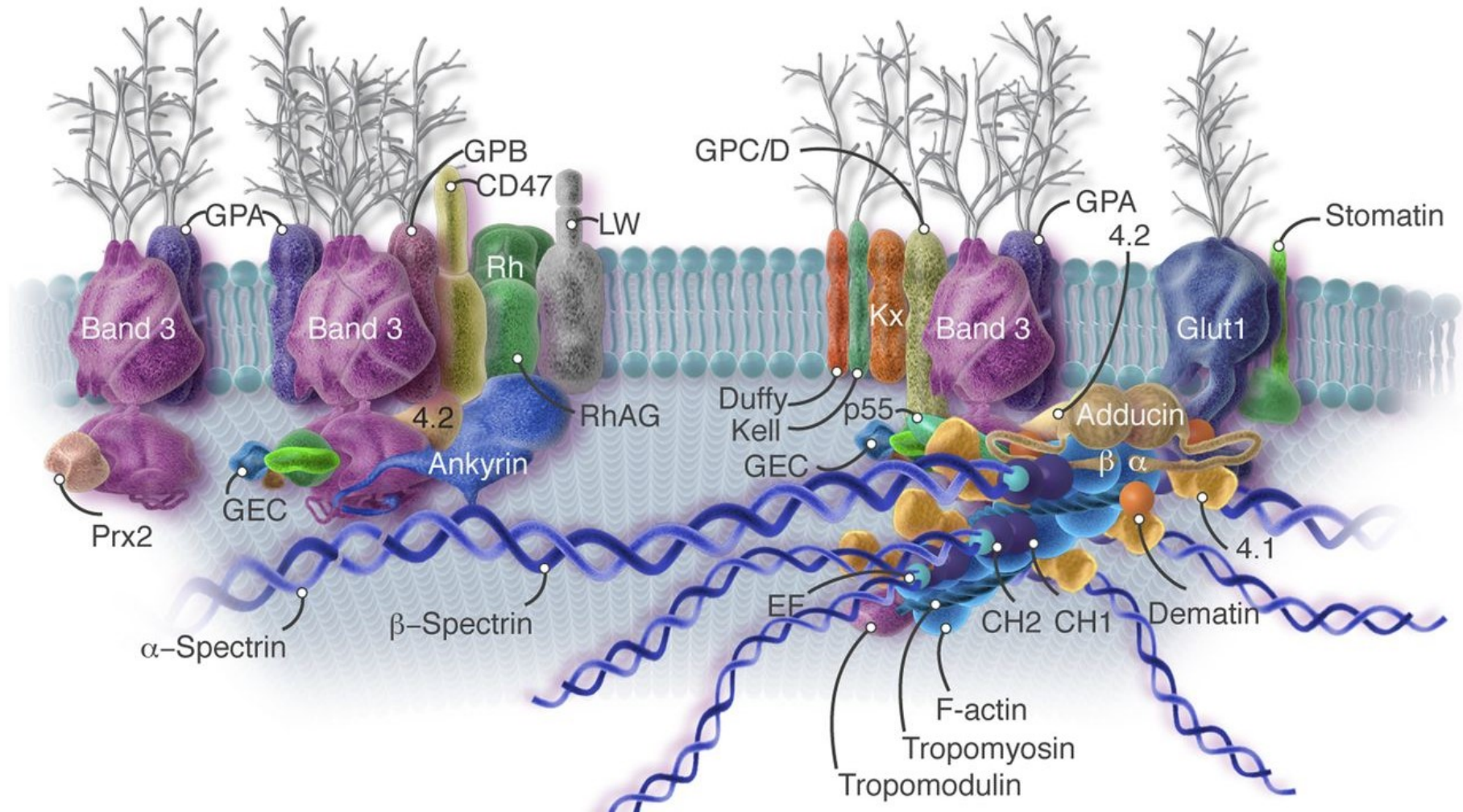
- RBCs respond to applied forces by **extensive changes of their shape**, with the **degree of deformation under a given force** is known as *RBC deformability*.
- **Blood flows only because the RBCs are deformable and can be reoriented to slide on the low viscosity plasma.**
- RBCs **behave as elastic bodies**, and thus the **shape change is reversible** when the deforming forces are removed.
- The **RBC membrane with underlying cytoskeleton**, is the structured element that **primarily determines the cell's dynamic mechanical behavior**.
- The **lipid bilayer of the membrane** is *purely viscous* and *makes almost no contribution* to the elastic behavior of the RBCs membrane.

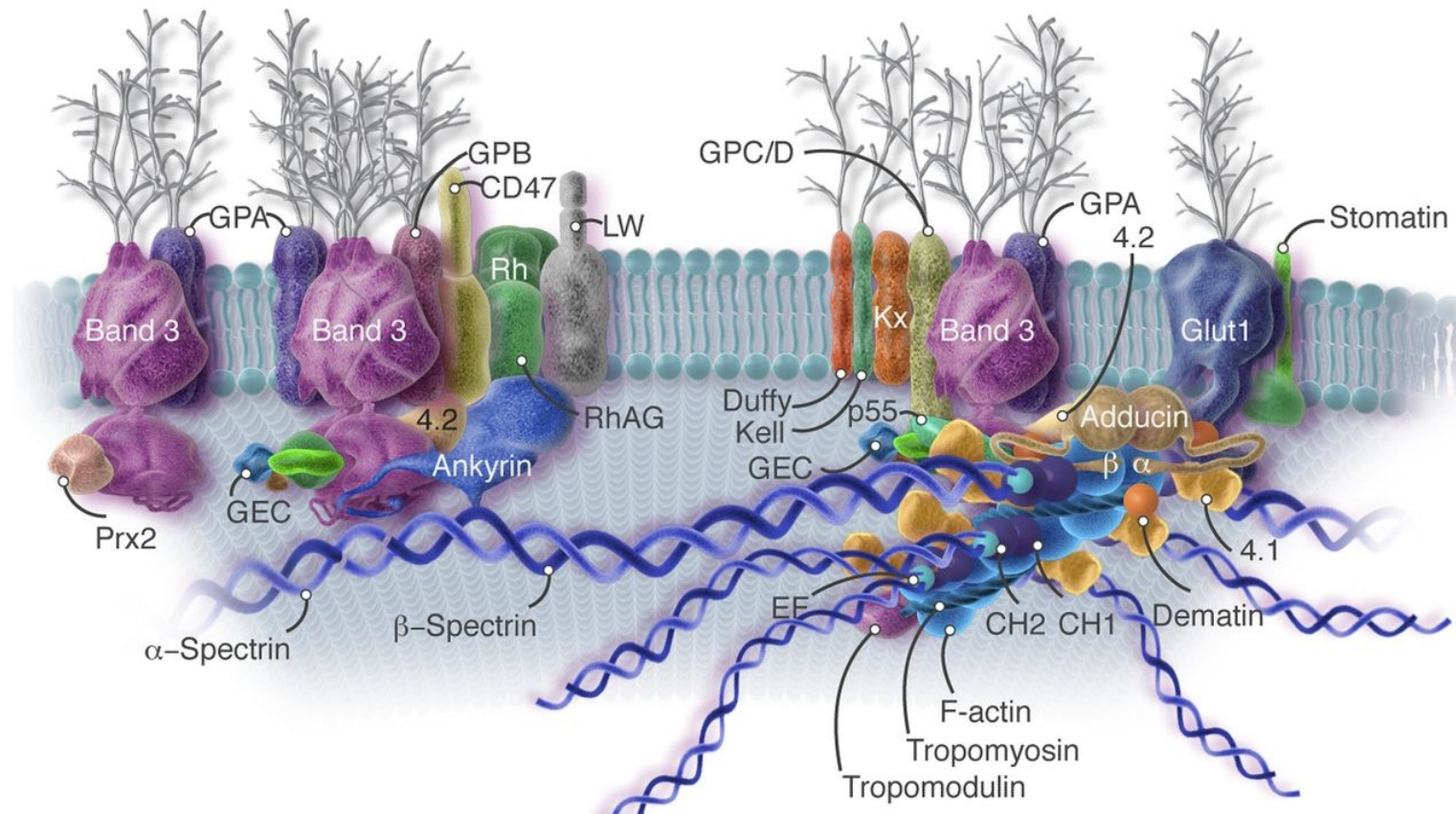
**Table 1.** Rheological properties of normal adult RBC

Parameter	Typical Value	Notes
Mean cell volume	90 fl	
Membrane surface area	~140 $\mu\text{m}^2$	There is about 40% excess surface area required to enclose the cell volume. Allows changes in shape without rupturing the membrane.
Membrane surface viscosity	0.7 $\mu\text{Pa}\cdot\text{s}\cdot\text{m}$	This value is much greater than the viscosity of a simple lipid bilayer. Conversion to a bulk viscosity can be done by dividing by the membrane thickness, then also much greater than the cytoplasmic viscosity.
Cytoplasmic viscosity	6.4 mPa.s	Highly dependent on mean cell concentration.
Membrane shear elastic modulus	6.0 $\mu\text{N}/\text{m}$	The gradient of a stress/strain curve for the membrane undergoes linear stretching; provided by the membrane skeleton; confers elastic behaviour on RBC.
Bending elastic modulus	1.6 $\times 10^{-19}$ N.m	Determines e.g., resistance to flexion and force of elongation.
Elastic modulus for area compressibility*	300-600 mN/m	High value reflects great resistance to area dilation; only approx. 2% area increase occurs before RBC rupture.
Time for shape recovery	0.12 s	Determined by ratio of membrane viscosity to shear modulus.

- In addition to membrane elastic and viscous properties as **determinants of RBC deformability**, ***two additional factors*** also contribute to this cellular property:
  - The ***cytoplasmic viscosity of RBCs***, which in normal RBCs is solely determined by the **hemoglobin concentration**.
  - The **biconcave-discoid geometry**, which provides excess area for the contained volume and thus enables shape changes without increasing the surface area of the membrane.

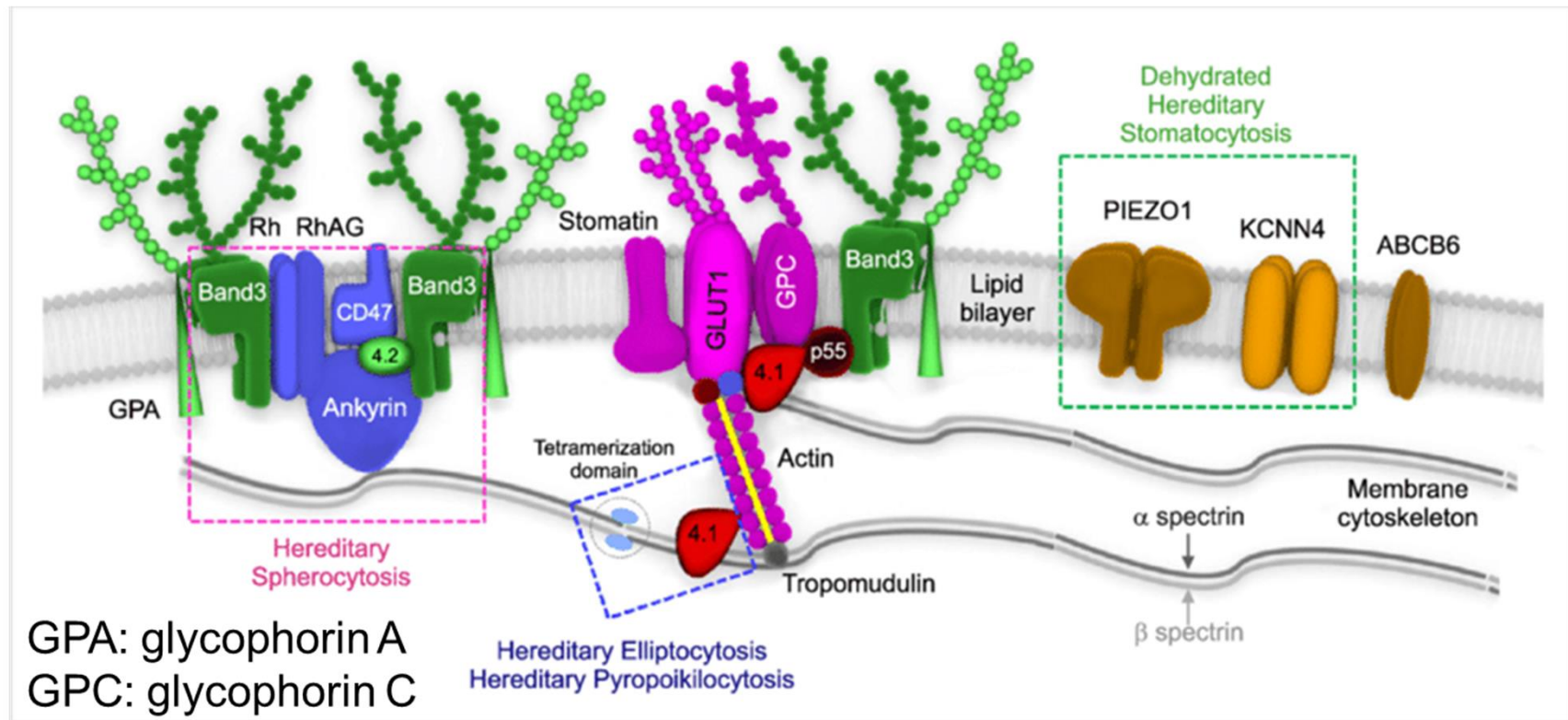
- An increase of surface area is necessary in order to deform a sphere, yet the ***RBC membrane is extremely resistant to area increases.***
- The ***degree of hydration*** of the cell is thus **an important determinant of its surface area–volume relationship:**
  - If ***RBCs are overhydrated***, their volume will increase, whereas their surface area remains unchanged, ***thereby reducing cell deformability.***
  - Conversely, the cytosolic concentration of hemoglobin, and hence the cytosolic viscosity, is increased when cells are ***underhydrated***, thereby also leading to ***reduced cell deformability.***



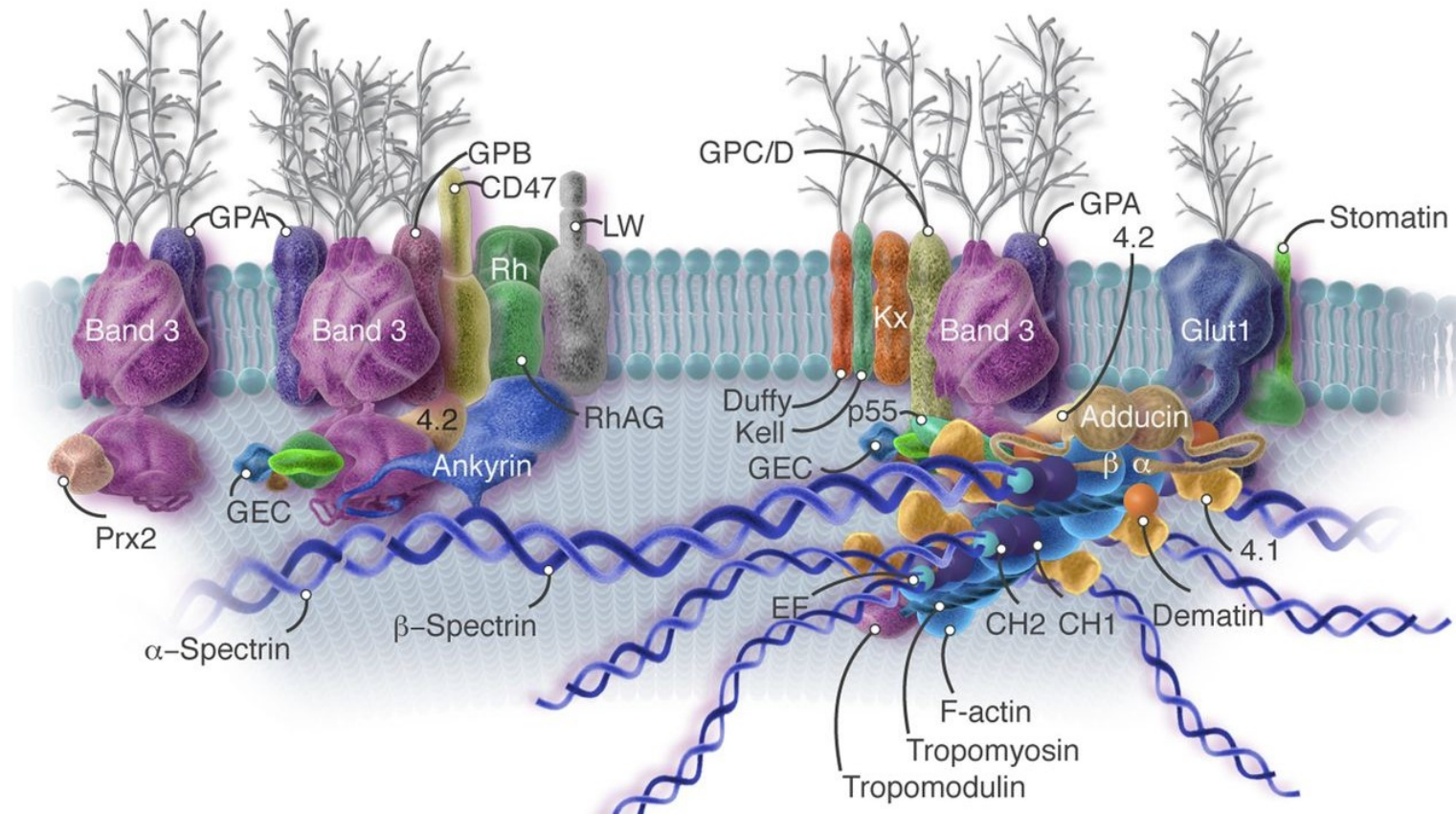


- By using several techniques, more than 300 proteins at the RBC membrane cytoskeleton have been identified.
- RBC membrane cytoskeleton is a **network of proteins lying just beneath the cell membrane**, including **actin, ankyrin, proteins 4.1, 4.2, and 4.9, p55, and adducin** with the protein **spectrin the most important component of this network**.

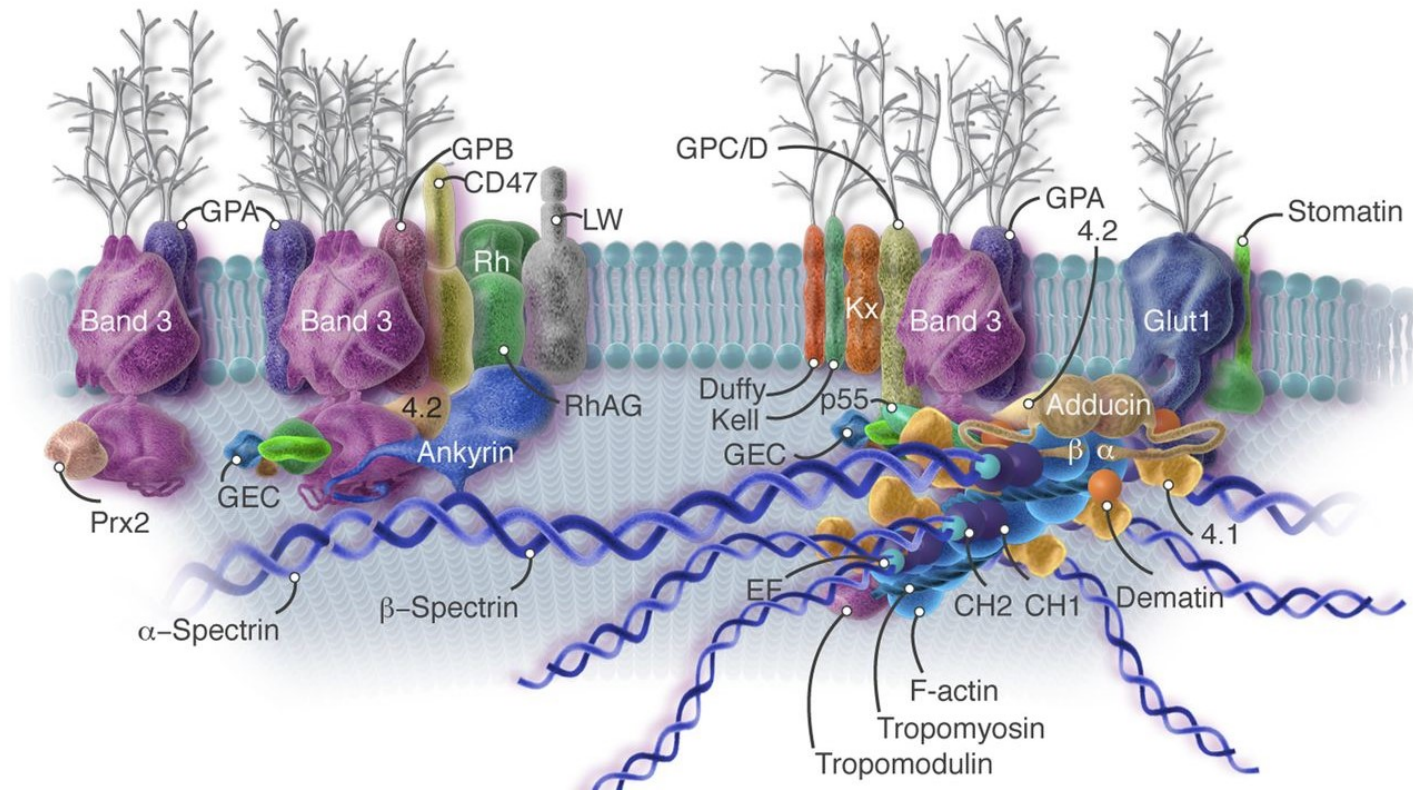




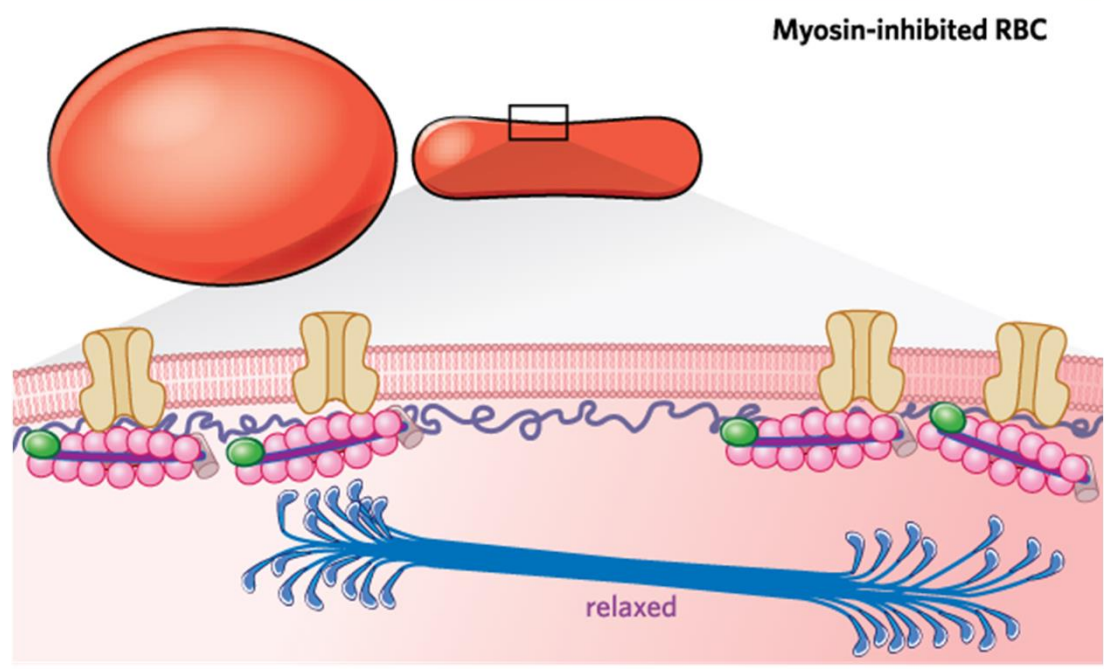
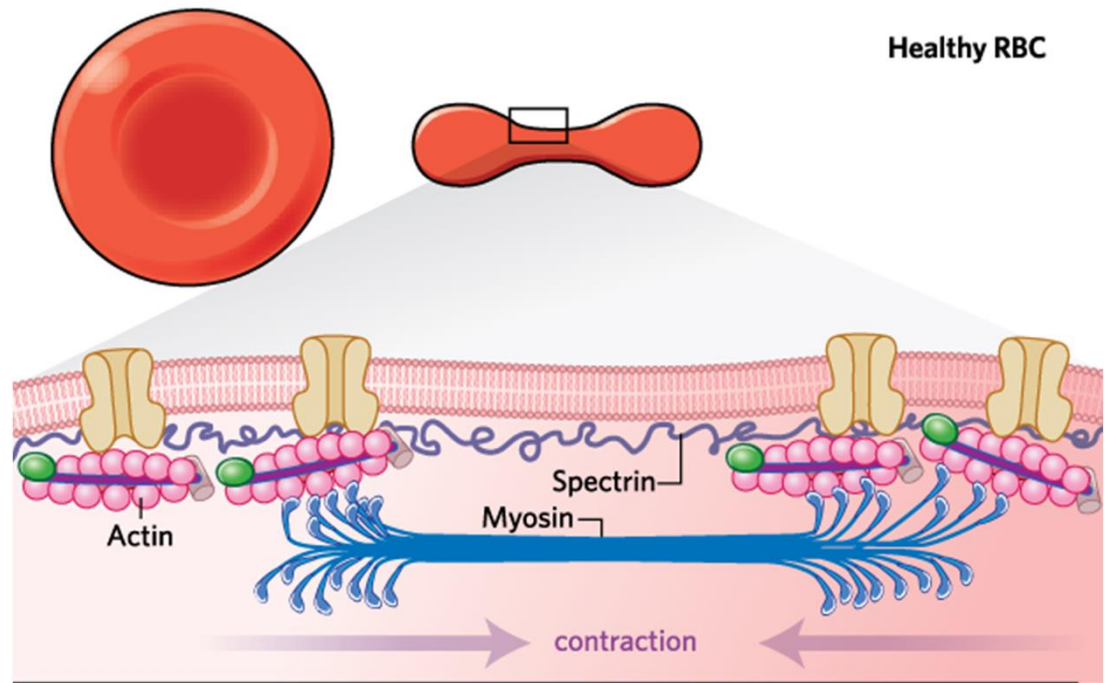
- A highly ordered arrangement of tetramers of  $\alpha$  and  $\beta$  spectrin interconnection with actin and protein 4.1, and bonds to the overlying RBC membrane via band 3 and glycoprotein C (GPC) provide the structural integrity of the RBC and underpin its ability to repeatedly deform in the microcirculation.



- The **stability of the membrane skeleton** *is influenced not only* by the primary sequence of its component proteins but also by the **levels of protein phosphorylation**.
- In addition to these interactions, *spectrin and protein 4.1 engage in* a number of other **protein-protein interactions** that **affect cellular mechanical properties**.



- ***Spectrin binds to adducin and ankyrin*** as well as a number of kinases. (E.g... cAMP-dependent protein kinase and protein kinase C)
- **Protein 4.1 binds to membrane proteins Band 3, GPC, and p55**, a palmitoylated membrane protein, and cytoplasmic calcium regulating proteins such as **calmodulin**.
- These interactions in turn **influence both the elasticity and mechanical stability** of the **RBCs membrane**.



# RBC Aggregation (Aggregability)



- **RBC aggregation** is the process of RBC forming linear and three-dimensional aggregates (aka: **rouleaux**).
  - This process is reversible such that aggregates will reform at stasis upon the removal of external forces.
- **RBC aggregability** reflects the intrinsic tendency of RBC to form aggregates.
- **RBC aggregation is determined by the balance between the forces promoting aggregation and those forces opposing aggregation.**

## **Aggregating Forces**

- Biconcave-Discoid Shape
- Hematocrit Effect
- Plasma Proteins
- Dextrans
- Cellular Factors (age and density of RBCs)
- Subject-to-Subject Variations

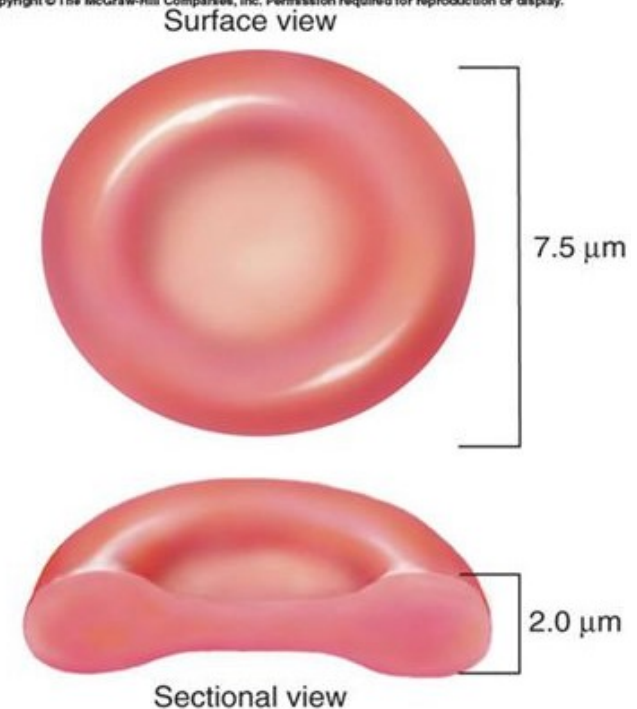
## **Disaggregating forces**

- Shear Forces
- Surface Charge Density
- Membrane Strain

# Aggregating Forces

- **Biconcave-Discoid Shape**
  - Is an **important feature** for **rouleaux formation**, and **any divergence** from this shape leads to **deviations** from normal **aggregation behavior**.
  - ***Even slight changes*** in shape due to **osmotic pressure** (i.e., increase or decrease of cell volume) or **free-radical attack** ***may significantly affect RBC aggregation.***

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# Aggregating Forces

- **Plasma Proteins**

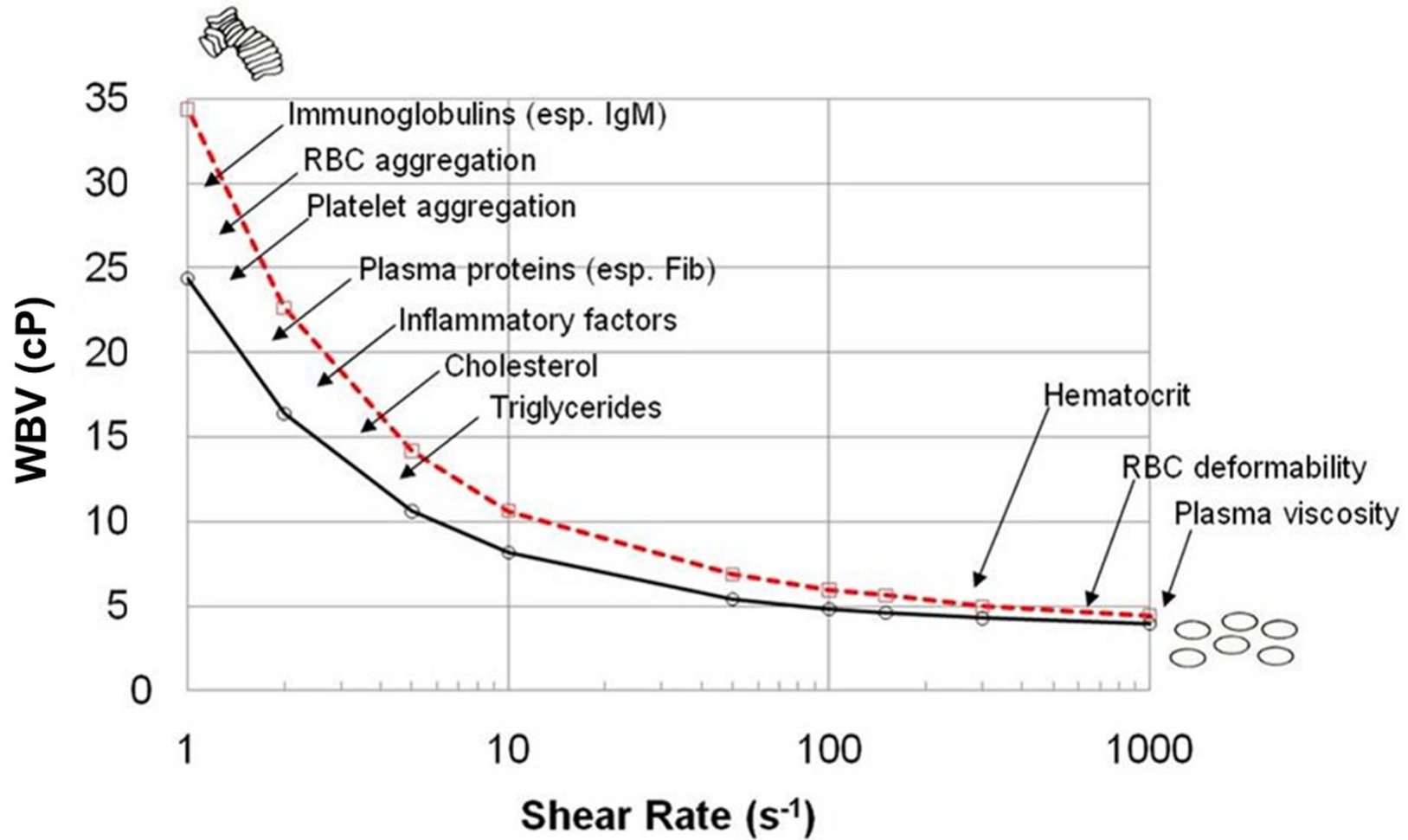
- ***Fibrinogen*** is generally accepted to be the most **potent plasma protein** for **inducing RBC aggregation**.
- The physiological plasma concentration is **~150–300 mg/dl** but higher levels are possible.
- It is an acute phase protein in that its production and plasma levels are enhanced in several diseases such as cardiovascular disease or any form of inflammation.
- **Fibrinogen affects essentially all aspects of RBC aggregation** (e.g., aggregate size, yield stress, viscosity of red cell suspensions, and erythrocyte sedimentation rate).



**TABLE 2.1**  
**Effects of Various Plasma Proteins on RBC Aggregation<sup>a</sup>**

Plasma Protein	M <sub>m</sub> (kDa)	Plasma concentration (mg/ml)	Effects on Aggregation
Fibrinogen	340	1.5–3.0	↑
Immunoglobulin G	150	8	↑, no effect
Immunoglobulin M	900	1.5	↑
C-reactive protein	25	<0.01	↑
Transferrin	80	2.0–3.6	no effect
Haptoglobin	38	0.5–2.5	↑, no effect
Ceruloplasmin	151	0.2–0.4	no effect
α <sub>1</sub> -acid glycoprotein	40	0.5–1.0	↑, no effect
Albumin	66	20–50	↓, ↑, no effect

Plasma concentrations are normal, nonpathological concentrations; ↑: promotes aggregation; ↓: inhibits aggregation. Note that for some proteins different effects on aggregation have been reported.



Viscosity curves for 2 apparently healthy males, each having HCT of 45.

# Aggregating Forces

- **Dextran**

- The **aggregation of RBCs** is not only induced by several plasma proteins but can also be **affected by various polymers and macromolecules** that are **not naturally found in plasma**.
- Is a neutral polyglucose, **above a molecular mass of 40 kDa**, (E.g... Dextran 150 and Dextran T100) ***induces RBC aggregation***.
  - If the molecular mass is below this threshold, dextran can either have no effect on RBC aggregation or can reduce or inhibit rouleaux formation in the presence of other aggregating agents.
- **Dextran and its derivatives** are used in the manufacture of **blood plasma extenders, heparin substitutes** for anticoagulant therapy, **cosmetics** (as a moisturizer and a thickener) and other products (Bakery products, ice cream, frozen and dried foods, etc...)

# Aggregating Forces

- **Hematocrit Effect**

- The **volume fraction of RBC in a suspension** termed as the ***hematocrit***, (expressed as either volume percent (%) or as a fraction (liter/liter)), is **an important determinant of the aggregation process**.
- ***Cells must come in contact to form aggregates.***
- ***Aggregation*** begins when the random movement of **RBC** brings them into ***close proximity*** and obviously the ***frequency of close contacts increases hematocrit.***
- The ***time course of RBC aggregation*** becomes ***faster*** as the ***hematocrit*** is ***increased.***

# Hematocrit as a Determinant of Whole-Blood Viscosity

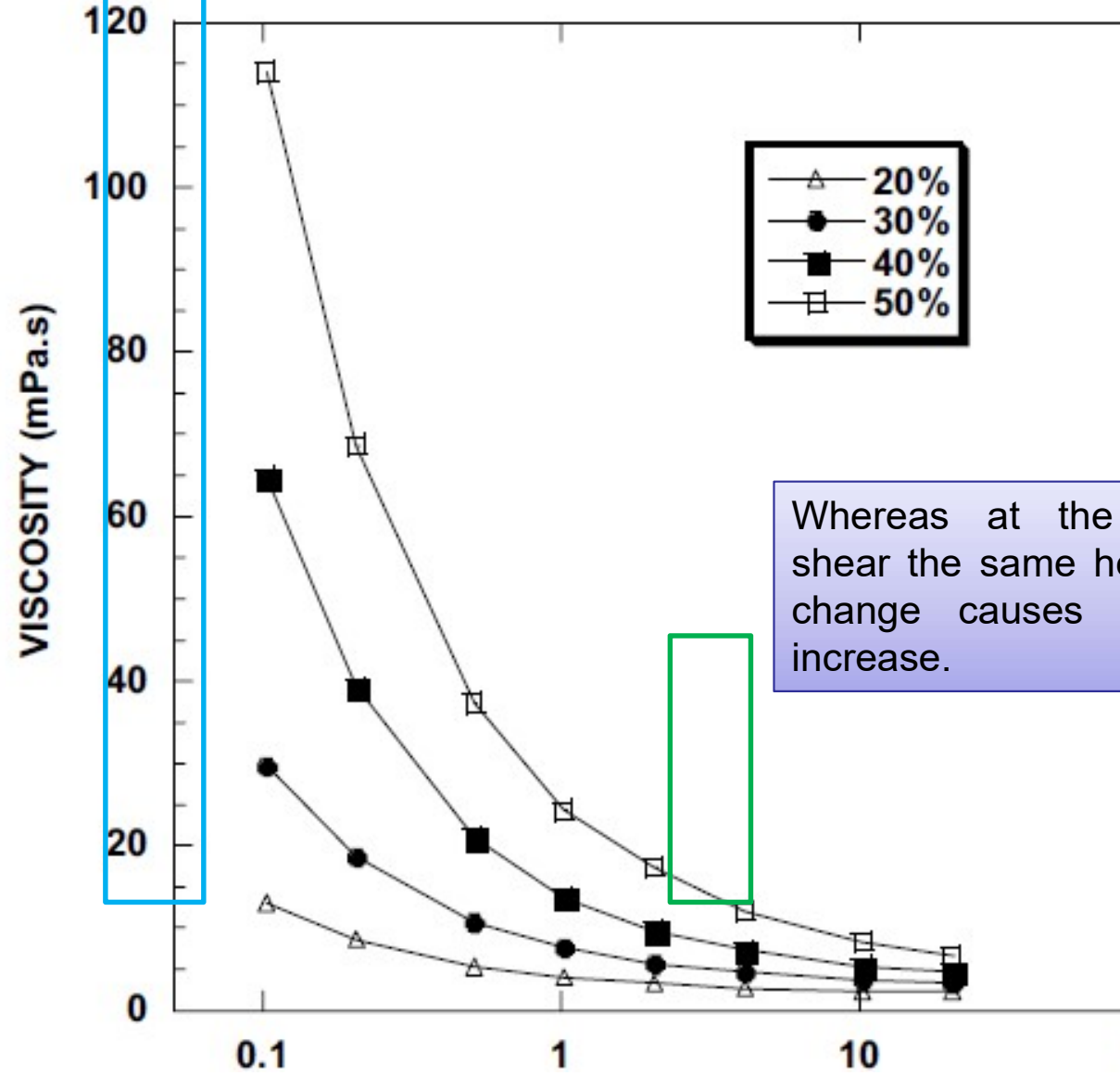
- *WBV is strongly dependent on hematocrit.*

- The relationship between blood viscosity and hematocrit is approximately of the form:

$$\log(\text{viscosity}) = k_1 + k_2(\text{hematocrit}) \quad \text{(where } k_1 \text{ and } k_2 \text{ are shear rate dependent)}$$

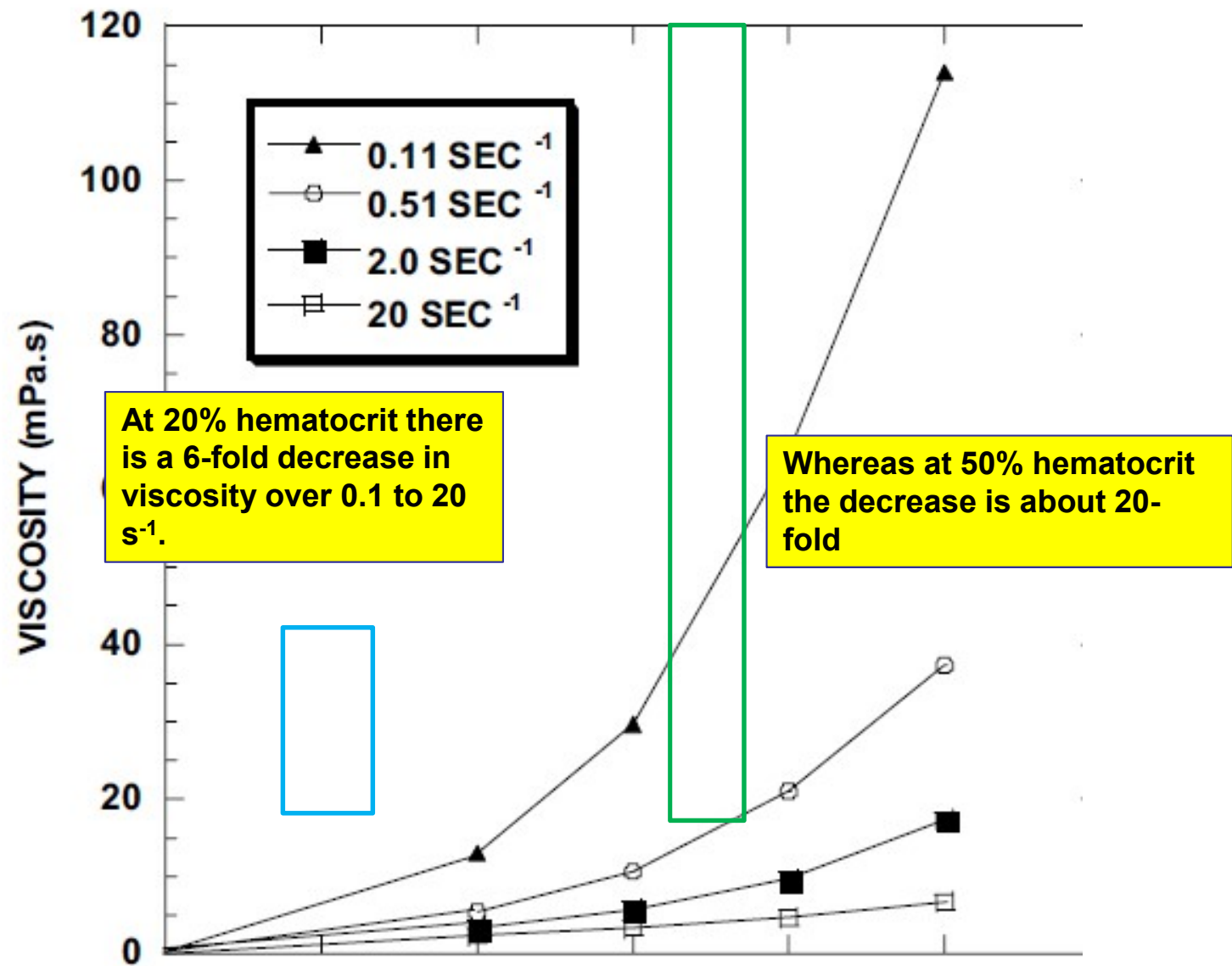
- Typical values for the **viscosity of healthy blood at shear rates of  $0.277 \text{ s}^{-1}$  and  $128.5 \text{ s}^{-1}$**  are:
  - $39 \pm 4$  and  $4.3 \pm 0.2$  mPa.s respectively for females
  - $48 \pm 6$  and  $4.7 \pm 0.2$  mPa.s respectively for males.
- The gender differences are, of course, due to the **lower hematocrit** that is normal for females.

At the lowest shear rate, a change in hematocrit from 20% to 50% increases viscosity by about 9-fold.



Whereas at the highest shear the same hematocrit change causes a 3-fold increase.

# Deviation from Newtonian behavior is also hematocrit dependent



## **Aggregating Forces**

- Biconcave-Discoid Shape
- Hematocrit Effect
- Plasma Proteins
- Dextrans
- Cellular Factors (age and density of RBCs)
- Subject-to-Subject Variations

## **Disaggregating forces**

- Shear Forces
- Surface Charge Density
- Membrane Strain



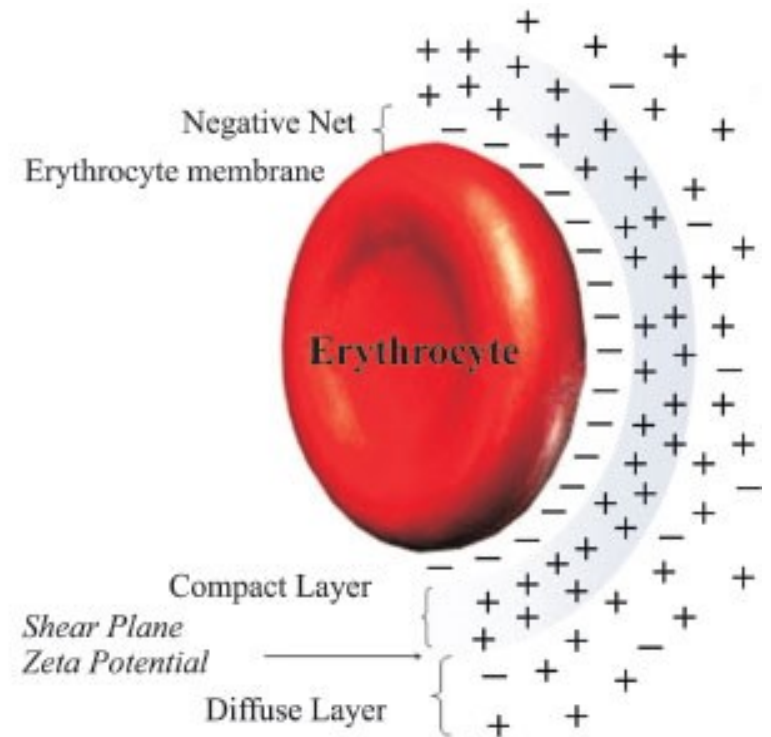
# Disaggregating Forces

- **Shear Forces**

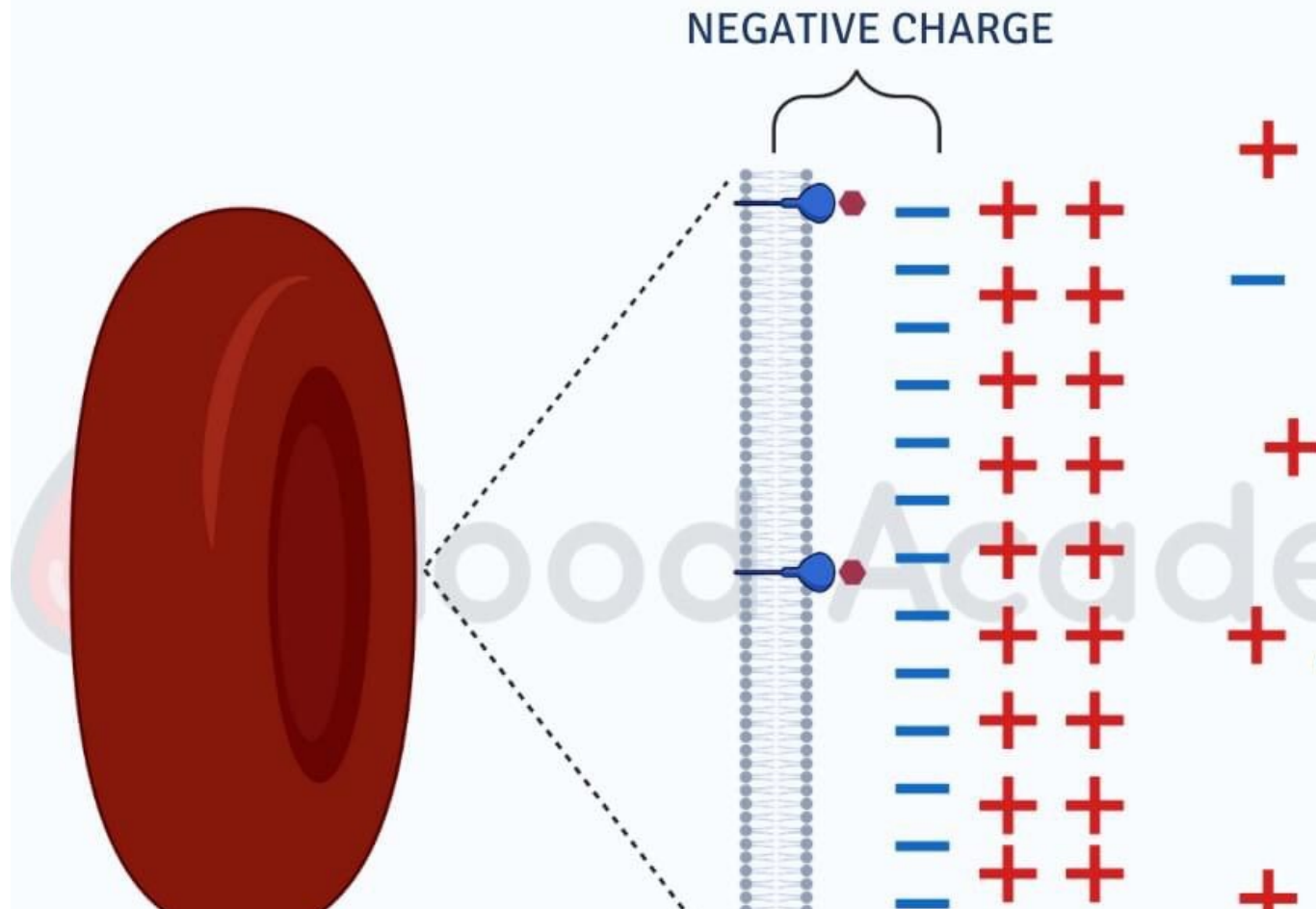
- Arise due to mechanical forces such as shear during flow through a tube.
- **Shear forces prevent rouleaux formation or *disperse existing aggregates***, and thus there is **an inverse relationship** between the **magnitude of shear forces** and the **size of RBC aggregates**.
- **In normal, non-pathologic blood, aggregates usually are dispersed** when they are **subjected to *low shear rates of 20 – 40 s<sup>-1</sup>***.

# Disaggregating Forces

- **Surface Charge Density**
  - **RBC possess** a net **negative surface charge**, mainly due to the **sialic acid residues** on the membrane surface.
  - Therefore, there is a **repulsive electrostatic force pushing individual RBC apart from each other.**
  - This force clearly **opposes rouleaux formation.**



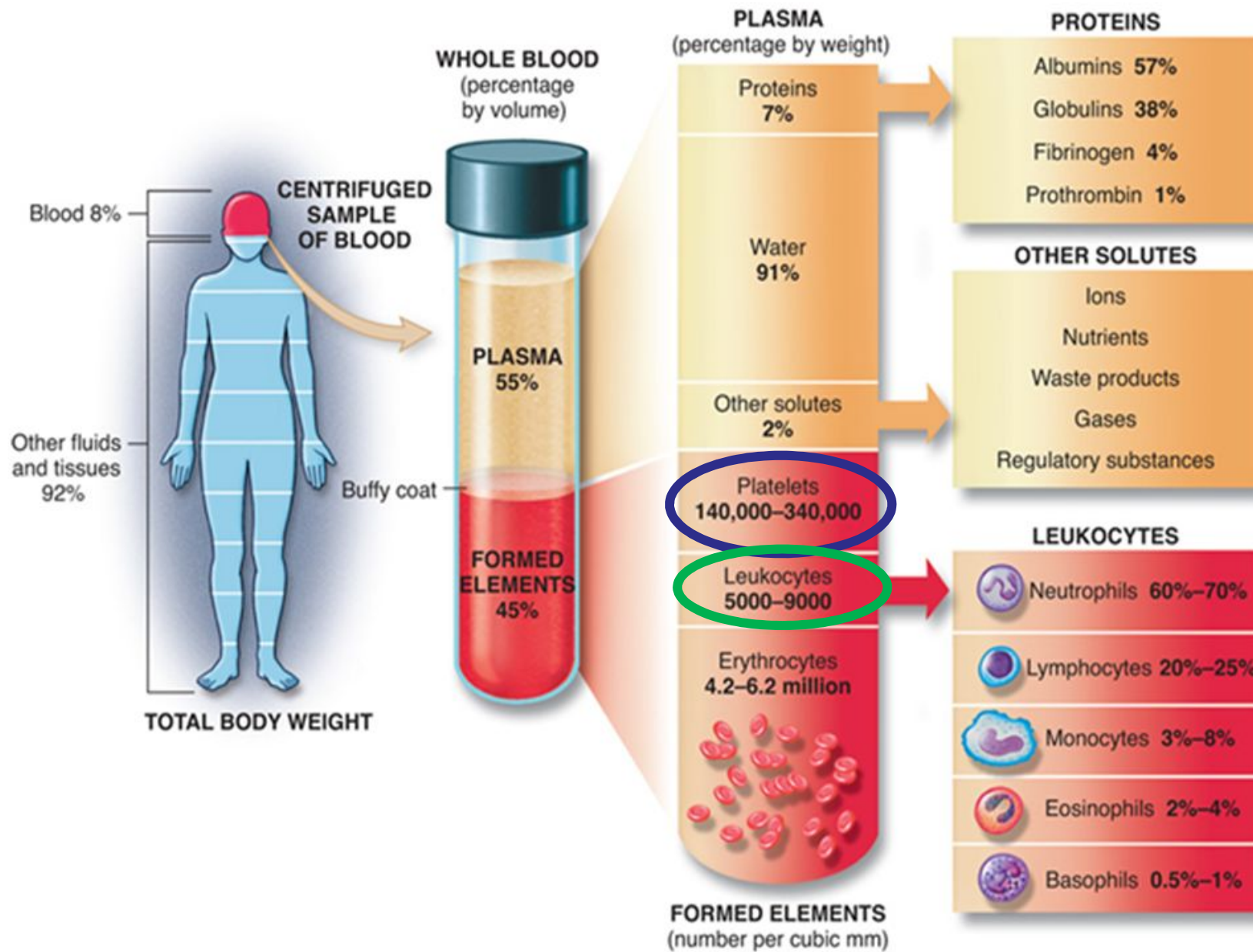
# ZETA POTENTIAL: THE REASON WHY CELLS DON'T STICK TOGETHER



# Disaggregating Forces

- **Membrane Strain**

- RBCs need to deform to allow an area of close contact between cells and hence to allow aggregation; *membrane strain opposes this deformation.*
- Impaired RBCs deformability leads to *decreased RBC aggregation.*
- RBCs membrane can *withstand a finite strain*, beyond which it *ruptures*. The classical yield areal strain of 2–4% for RBCs is generally accepted for a quasi-static strain.



## Leukocytes (WBCs)





**Table 1.6** Approximate Percentages of the Types

WBC Type	Percent
Neutrophils	62.
Eosinophils	2.
Basophils	0.
...	...

- WBCs have very little role to play in **determining the normal *WBV*** because their **volume concentration** is so much smaller than that of the RBCs. (If their volume fraction is not abnormally elevated)
- ***WBCs play a major role*** as a determinant of flow in the microcirculation.

## Thrombocytes (Platelets)

- From a hemorheological point of view the **platelets are of little importance.**
  - The reason for this finding is that they are **much smaller than either the RBCs or WBCs**, having diameters of the order of 2-3  $\mu\text{m}$ ; their **overall volume in normal blood is *even less*** than that associated with the **WBCs**.
- The consequence is that ***they neither influence whole blood viscosity nor microvascular resistance to any significant degree.***

Point of Comparison	Red blood cells	White blood cells		Platelets
		Granulocytes and monocytes	Lymphocytes	
Origin	red bone marrow	red bone marrow	thymus, red bone marrow	red bone marrow, lungs
Cells present per mm <sup>3</sup> of blood (approximate)	5 500 000 (male) 4 500 000 (female)	6000	2000	250 000
Relative size	small (8 μm diameter)	largest (up to 25 μm)	large (10 μm)	smallest (2 μm)
Function	to carry oxygen and carbon dioxide to and from cells	to engulf foreign particles	to play a role in the formation of antibodies (defence function)	to play a role in the clotting of blood (defence function)
Life span	120 days	a few hours to a few days	unknown	2–8 days
Appearance				



# Changes of Hemorheological Significance Associated with Pathology

## Plasma Proteins

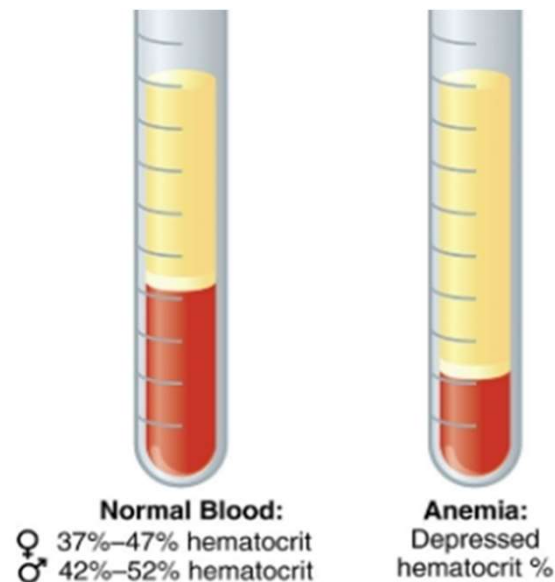
- The plasma protein concentration is mainly responsible for the elevation of plasma viscosity above that of water.
- In *Waldenstrom's macroglobulinaemia* and *multiple myeloma*:
  - **Concentration of large macroglobulins increases massively and has a very large effect on plasma viscosity**, often with up to **a 20-fold increase** in the viscometric effect of these proteins.
  - Many of the proteins in these conditions are abnormal and **highly rouleaugenic**.
  - The consequent large increase in the strength and size of rouleaux leads to **markedly increased low shear rate blood viscosity**.
  - These effects have **deleterious effects on blood flow in all vessels** of the circulation, **especially those in the microcirculation**.

- The plasma protein with the **greatest rouleaugenic effect** is ***fibrinogen***, and hence **the relevance of plasma fibrinogen concentration increases** in association with many clinical conditions.
- **E.g...**
  - Diabetes mellitus,
  - Hypertension,
  - Pregnancy,
  - Post surgical trauma,
  - Infection, etc.
- This means that **the strength of rouleaux formation** and **the shear thinning of blood** is ***frequently elevated*** in association with these conditions.

# RBCs

## (Decreased or Increased Hematocrit)

- The most obvious example for this condition is **anemia**, due to any cause, where the **lowering** of the whole blood **hemoglobin concentration** **inevitably reduces** the **viscous effect of the RBC mass**.
- Hemorheological problem in here is that it is often complicated by associated **changes in the individual RBCs**.



# In Anemia

Where  $V$  = mean velocity,  $D$  = vessel diameter,  $\rho$  = blood density, and  $\eta$  = blood viscosity.

$$\text{Re} = \frac{(\bar{V} \cdot D \cdot \rho)}{\eta}$$

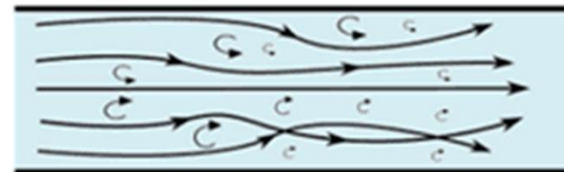
↓  
**HCT**  
↓



laminar flow

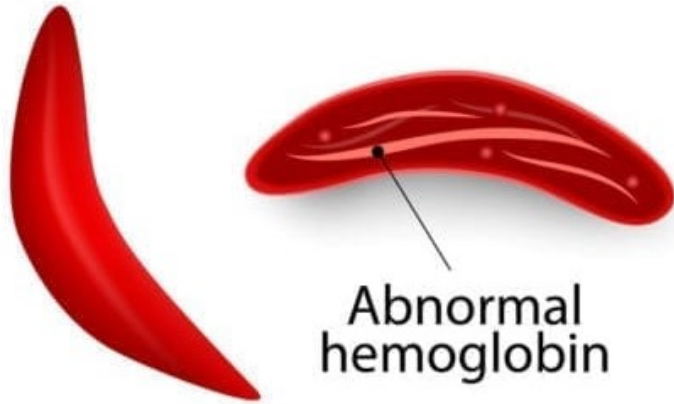


turbulent flow

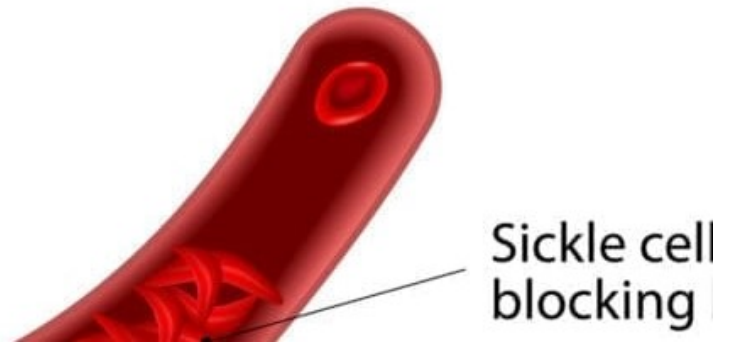
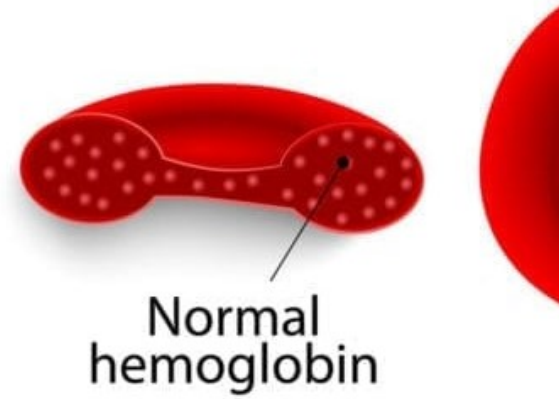


- In *iron deficiency anemia* the cells **become smaller than normal**, while in *folic acid- or vitamin B12-deficiency anemia* the cells **increase in size**.
- In *thalassemia*, the cells are again often **smaller than normal** and they are also **less deformable**.
- **Such changes may have negative influences on microvascular flow.**
- ***E.g...***
  - ***Sickle cell anemia***, where the cells sickle in low oxygen conditions, ***become quite rigid*** and have very substantial problems negotiating the microcirculation.
  - **Repeated sickle-unsickle cycles** during flow through the body eventually leads to their membranes ***becoming damaged and irreversibly rigid***.
  - **As a consequence, *the resistance to blood flow in large vessels is lower than normal***, while in the microcirculation it can be considerably higher, even leading to stasis.

**Sickle  
cell**



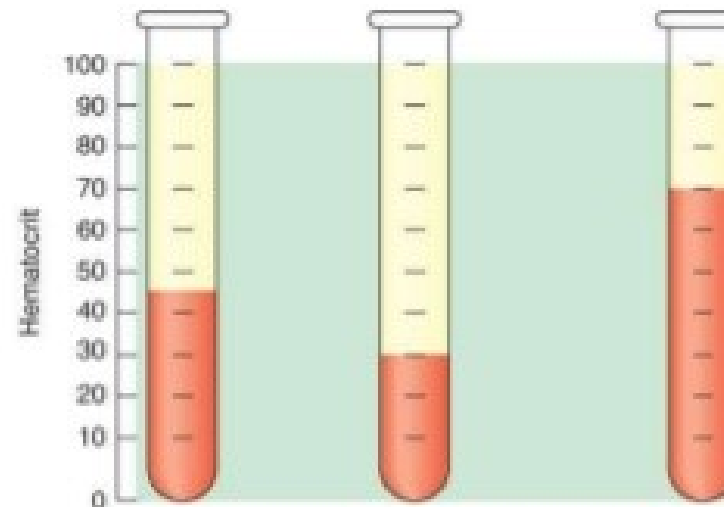
**Normal  
red blood ce**



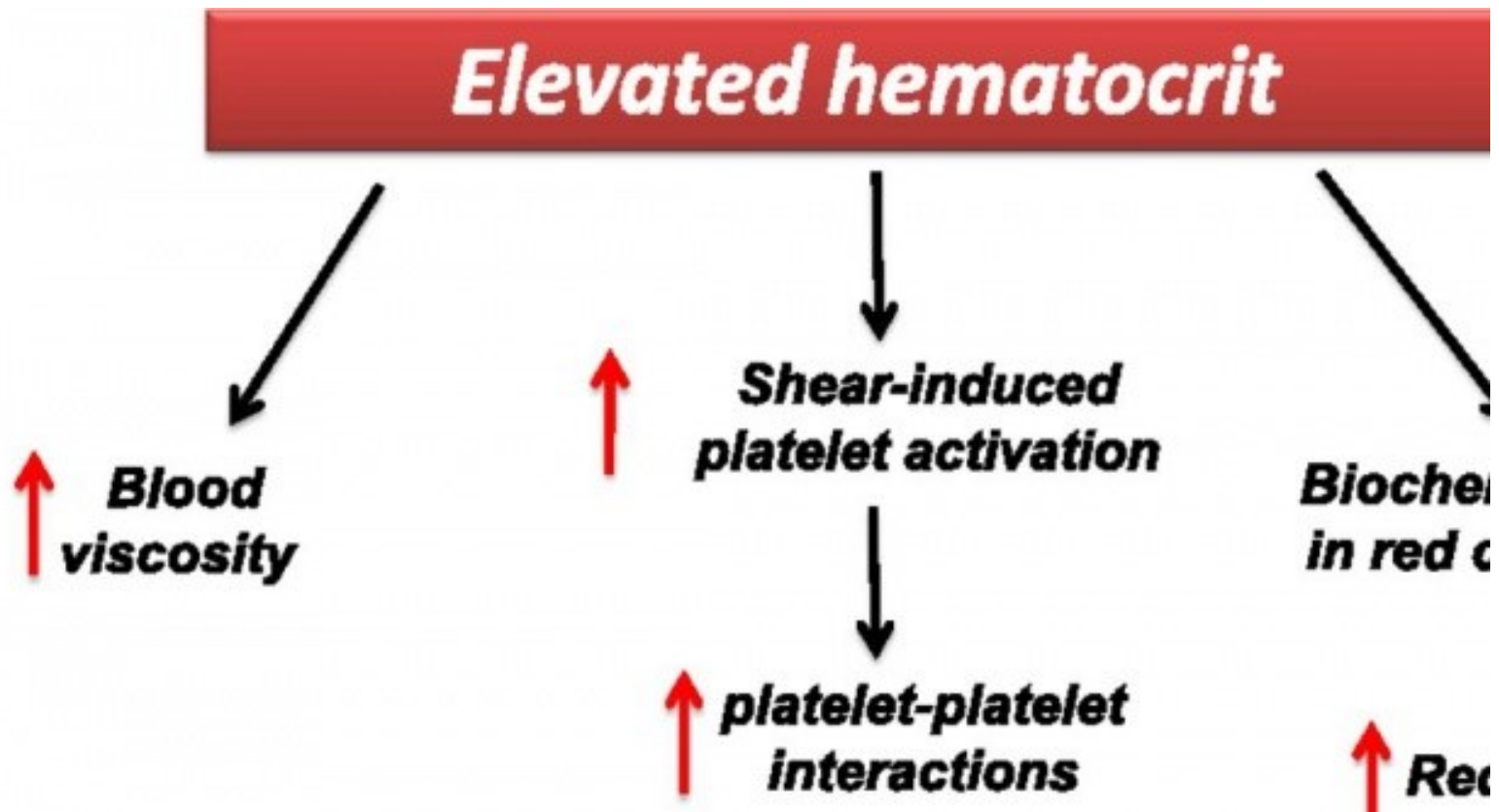
# High Hematocrit Level

Some factors may cause a rise in hematocrit such as:

- Polycythemia
- Heart or kidney problems
- Intake of anabolic steroids
- Dehydration
- Diarrhea
- Lung problems
- Drugs



**Respiratory diseases, Hypoxia, Polycythemia, etc.**





# WBCs

- **WBCs in the healthy individual are not of sufficient concentration to affect whole blood viscosity.**
- **But, they do have a significant resistive effect at the microcirculatory level due to *their relative stiffness*.**
- **The WBC count can become *extremely high*: the most prominent are the *classic leukemias*.**
  - WBC count increase by an order of magnitude or even more.
  - Under these circumstances they **are relevant to *the viscosity of the whole blood*** and, because of their ***large volume concentration, relative inflexibility, irregular shape, and viscoelasticity***.
  - **WBCs can cause *the viscosity to rise enormously* and so affect *large vessel flow*.**

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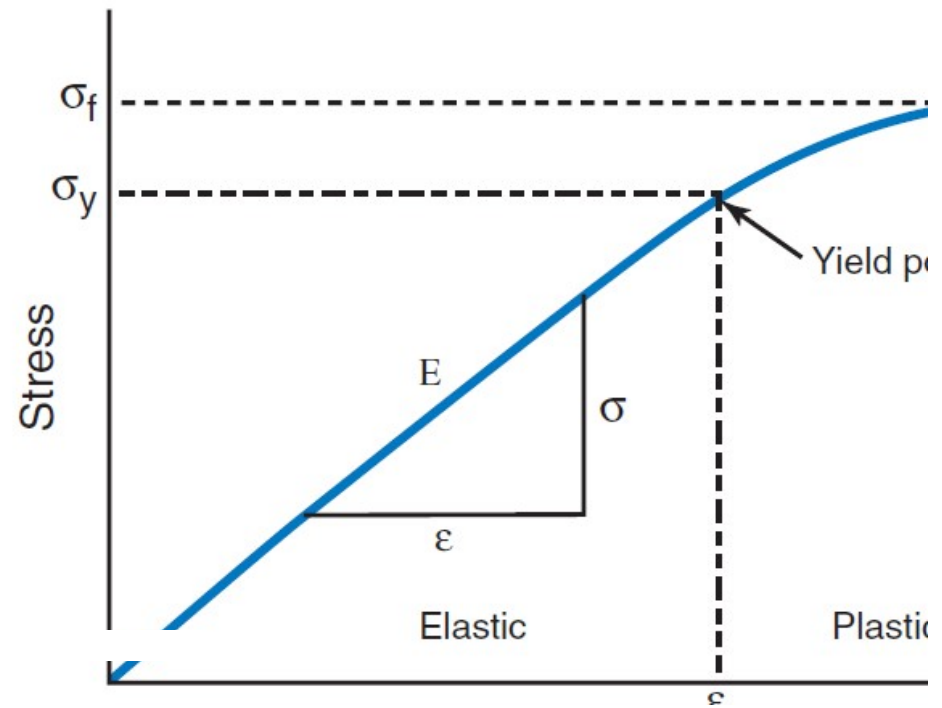
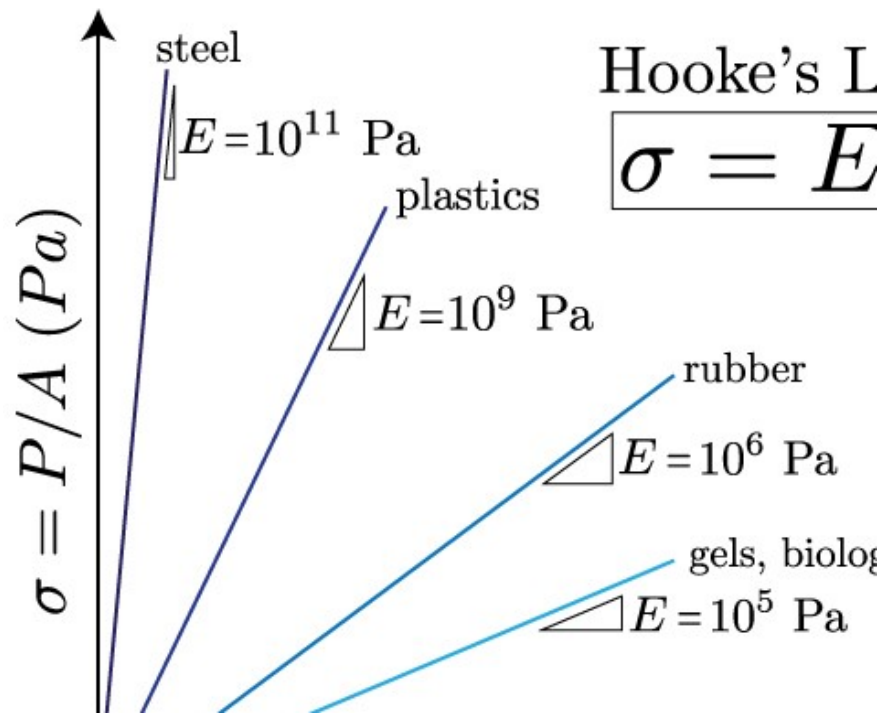


# Lecture Notes

# Quick Reminder

## Law of Elasticity (AKA: Hooke's Law)

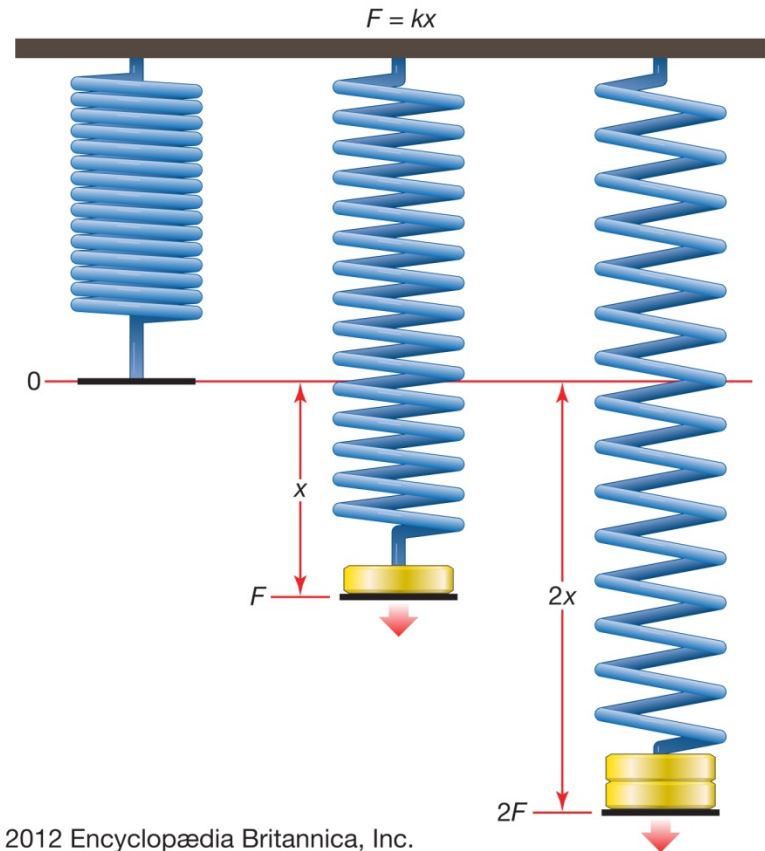
- Defines the linear relationship b/w stress and strain within the elastic region.

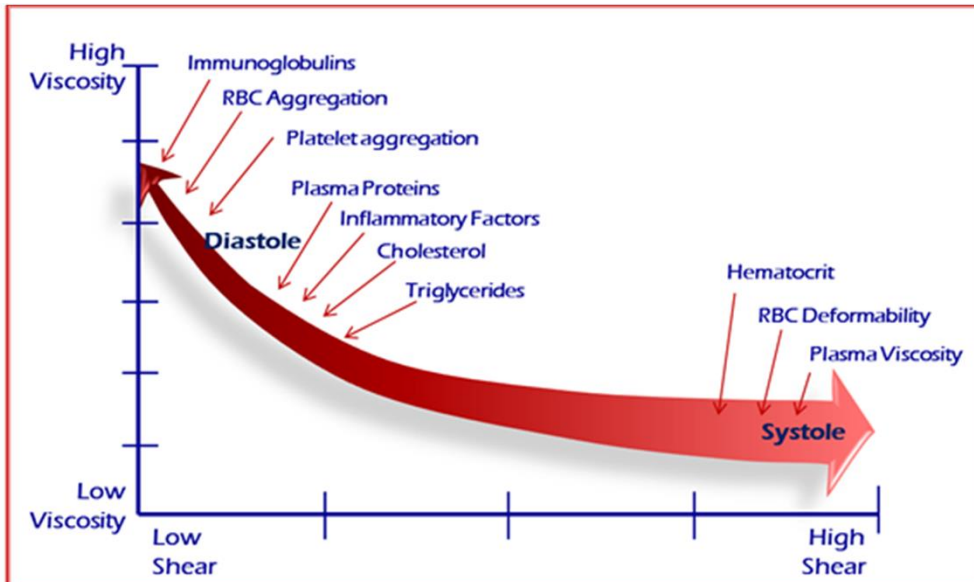


# Quick Reminder

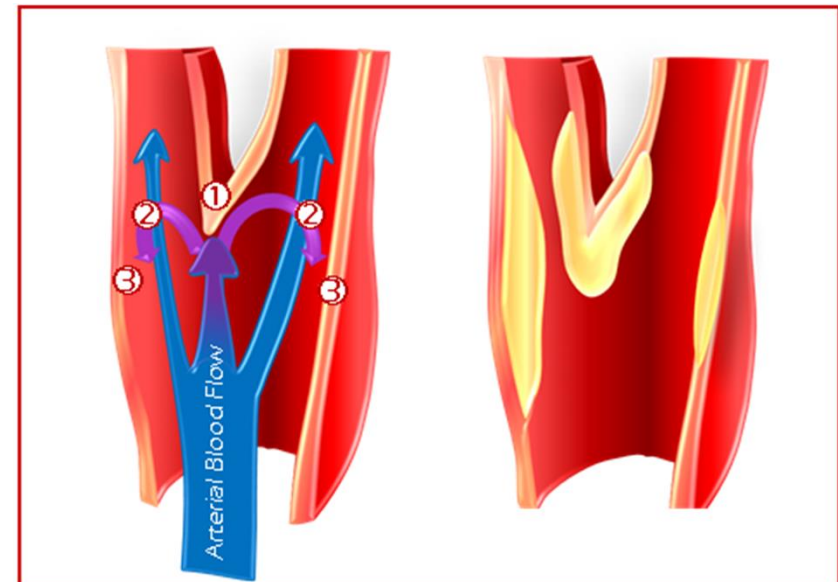
## Hooke's Law

- Gives the relationship b/w the force applied to an unstretched spring and the amount the spring is stretched.





At systole, blood is flowing faster and is less viscous. At diastole, slower flowing blood is more viscous. Factors associated with cardiovascular disease impact blood viscosity at different points along the curve.



Abrasive, highly viscous blood damages the intima at a bifurcation point **1**, where turbulent flow **2** causes further damage to lateral walls **3**. This initiates the atherosclerotic process resulting in plaque formation in these locations.

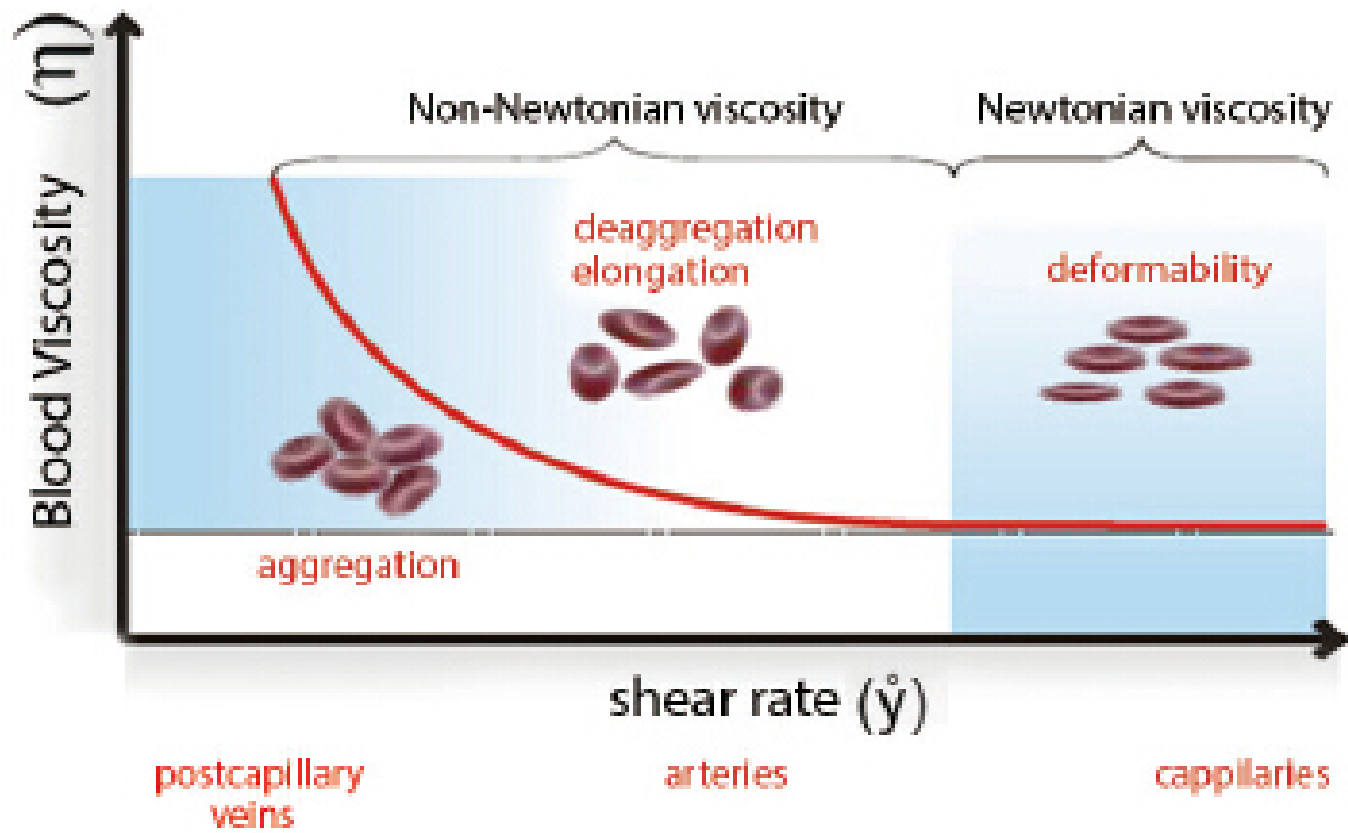


Figure 1 Shear-viscosity curve for blood.