2



### **Electromechanical Energy Conversion – I**

Ву

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### **CHAPTER 3**

DC MACHINERY FUNDAMENTALS

## Introduction

- DC machines are generators that convert mechanical energy to DC electric energy.
- DC machines are motors that convert DC electric energy to mechanical energy.
- Most DC machines are like AC machines in that they have AC voltages and currents.
- DC machines have DC output only because a mechanism exists that converts the internal AC voltages to DC voltages at their terminals.
- Since this mechanism is called a «commutator», DC machinery is also known as «commutating machinery».
- This chapter explains the principles of DC machine operation by using simple examples and then consider some of the complications that occur in real DC machines.









Drill



Lathe



Spinning and Weaving machines (textile industry)



Electric traction









# **Construction of DC Machines**

#### Stator or Yoke:

- The outer frame or yoke is shown in the figure.
- Its function is to provide mechanical support for the poles and act as a protecting cover for the whole machine.
- It also carries the magnetic flux produced by the poles.
- In small generators where cheapness rather than weight is the main consideration, yokes are made of cast iron.
- But for large machines, yokes are usually made of cast steel or rolled steel.



# **Construction of DC Machines**

#### **Pole-Cores and Pole-Shoes:**

- The field magnets consist of pole cores and pole shoes as shown in the figure.
- The pole shoes serve two purposes:
  - They spread out the flux in the air gap.
  - > They reduce the reluctance of the magnetic path due to the larger cross-section.
- They also mechanically support the field coils.



12

## **Construction of DC Machines**

#### **Exciting Coils or Field Coils:**

- The field coils, which consist of copper wire, are former-wound for the correct dimension.
- Then, the former is removed, and wound coil is put into place over the core as shown in the figure.
- When current is passed through these coils, they electromagnetise the poles which produce the necessary flux for the DC machine.



## **Construction of DC Machines**

#### Armature Core:

- It houses the armature conductors or coils and causes them to rotate and hence cut the magnetic flux of the field magnets.
- In addition to this, its most important function is to provide a path of very low reluctance to the flux through the armature from a N-pole to a S-pole.
- It is cylindrical shaped and is built up of usually circular laminations approximately 0.5 mm thick as shown in the figure.
- It is keyed to the shaft. Usually, these laminations include holes for air ducts which permits axial flow of air through the armature for cooling purposes.



# **Construction of DC Machines**

- Both stator and rotor are made of ferromagnetic materials.
- In most machines, slots are cut on the inner periphery of the stator and outer periphery of the rotor structure, as shown below.
- Copper conductors are placed in both of these slots.



## **Construction of DC Machines**

#### Commutator:

- The function of the commutator is to facilitate collection of current from the armature conductors.
- It converts the alternating current induced in the armature conductors into unidirectional current in the external load circuit.
- It is of copper cylindrical structure and is built up of wedge-shaped segments.
- These segments are insulated from each other by thin layers of mica.
- Each commutator segment is connected to the armature conductor.



# **Construction of DC Machines**

#### **Brushes and Bearings:**

- The function of brushes is to collect current from commutator.
- Brushes are usually made of carbon or graphite and its shape is rectangular.
- These brushes are housed in brushholders usually of the box-type variety.
- As shown in the figure, the brushes are made to bear down on the commutator by a spring.
- Roller bearings are used for quiet operation and to reduce bearing wear.



# **Construction of DC Machines**

#### Magnetic circuit of DC Machines:

- In DC machines, there are as many magnetic paths as the number of poles.
- For example, there are 4 magnetic paths and 4 poles of the DC machine as shown in the figure.
- Each complete path includes yoke, pole core, pole shoe, air gaps (*stator to rotor & rotor to stator*), armature teeth, armature core, pole shoe of adjacent pole, pole core of adjacent pole, yoke.



## **Construction of DC Machines**

#### Armature windings:

- Armature windings are available on the rotor of the DC machine.
- A turn consists of two conductors.
- A coil is formed by connecting several turns in series, with two ends (S=start & F=finish).
- Therefore, each coil has two coil sides.
- A winding is formed by connecting several coils in series.







# **Construction of DC Machines**

**Rotor Coils:** 



Source: https://jayelectric.com

## Simple Rotating Loop Between Curved Pole Faces

- The simplest possible rotating dc machine is shown in the figure.
- It consists of a single loop of wire rotating about a fixed axis.
- The <u>rotating part</u> of this machine is called the «rotor».
- The <u>stationary part</u> is called the «stator».
- The magnetic field for the machine is supplied by the magnetic north and south poles as shown in the figure.





### Simple Rotating Loop Between Curved Pole Faces

- As seen in the figure, there is a <u>constant-width air gap</u> between the rotor and stator.
- From previous chapter, we know that the reluctance of air is much much higher than the reluctance of the iron in the machine.
- To minimize the reluctance of the flux path through the machine, the magnetic flux must take the shortest possible path through the air between the pole face and the rotor surface.
- Since the magnetic flux must take the shortest path through the air, it is <u>perpendicular</u> to the rotor surface everywhere under the pole faces.
- Also, since the air gap is of uniform width, the reluctance is the <u>same</u> everywhere under the pole faces.
- The uniform reluctance means that the magnetic flux density is <u>constant</u> everywhere under the pole faces.

















The total induced voltage on the loop  $e_{ind}$  is given by

$$e_{\rm ind} = e_{ba} + e_{cb} + e_{dc} + e_{ad}$$

$$e_{\text{ind}} = \begin{cases} 2\nu Bl & \text{under the pole faces} \\ 0 & \text{beyond the pole edges} \end{cases}$$

Since;

 $v = r\omega$ 

 $e_{\text{ind}} = \begin{cases} 2r i B \omega & \text{under the pole faces} \\ 0 & \text{beyond the pole edges} \end{cases}$ 





### The Voltage Induced in a Rotating Loop

$e_{ind} = $	$\left\{\frac{2}{\pi}\phi\omega\right\}$	under the pole faces
	0	beyond the pole edges

- The voltage generated in the machine is equal to the product of the flux inside the machine and the speed of rotation of the machine, multiplied by a constant representing the mechanical construction of the machine.
- In general, the voltage in any real machine will depend on the three factors:
- 1) The flux in the machine
- 2) The speed of rotation
- 3) A constant representing the construction of the machine



## Getting DC Voltage out of the Rotating Loop

- Using «commutator+brush» combination is known as «commutation».
- The rotating semicircular segments are called «commutator segments»
- The fixed contacts are called «brushes».



The **commutator segments** in real machines are typically made of **copper bars**. The **brushes** are made of a **mixture containing graphite**, so that they cause very <u>little friction</u> as they rub over the rotating commutator segments.



















## Example

 The Figure shows a simple rotating loop between curved pole faces connected to a battery and a resistor through a switch. The resistor shown models the total resistance of the battery and the wire in the machine. The physical dimensions and characteristics of this machine are as follows:

$r = 0.5 \mathrm{m}$	$l = 1.0 \mathrm{m}$
$R = 0.3 \Omega$	$B = 0.25 \mathrm{T}$
$V_B = 120 \text{ V}$	

Answer the questions:



(a) What happens when the switch is closed?

(a) When the switch in Figure 8-6 is closed, a current will flow in the loop. Since the loop is initially stationary,  $e_{ind} = 0$ . Therefore, the current will be given by

$$i = \frac{V_B - e_{\text{ind}}}{R} = \frac{V_B}{R}$$

This current flows through the rotor loop, producing a torque

$$\tau_{\rm ind} = \frac{2}{\pi} \phi i$$
 CCW

This induced torque produces an angular acceleration in a counterclockwise direction, so the rotor of the machine begins to turn. But as the rotor begins to turn, an induced voltage is produced in the motor, given by

$$e_{\rm ind} = \frac{2}{\pi} \phi \omega$$

so the current *i* falls. As the current falls,  $\tau_{ind} = (2/\pi)\phi i \downarrow$  decreases, and the machine winds up in steady state with  $\tau_{ind} = 0$ , and the battery voltage  $V_B = e_{ind}$ . This is the same sort of starting behavior seen earlier in the linear dc machine.



Commutator

### Example

(b) What is the machine's maximum starting current? What is its steady-state angular velocity at no load?

(b) At starting conditions, the machine's current is

$$i = \frac{V_B}{R} = \frac{120 \text{ V}}{0.3 \Omega} = 400 \text{ A}$$

At no-load steady-state conditions, the induced torque  $\tau_{ind}$  must be zero. But  $\tau_{ind} = 0$  implies that current *i* must equal zero, since  $\tau_{ind} = (2/\pi)\phi i$ , and the flux is nonzero. The fact that i = 0 A means that the battery voltage  $V_B = e_{ind}$ . Therefore, the speed of the rotor is

$$V_B = e_{ind} = \frac{2}{\pi} \phi \omega$$
$$\omega = \frac{V_B}{(2l \pi) \phi} = \frac{V_B}{2r l B}$$
$$= \frac{120 \text{ V}}{2(0.5 \text{ m})(1.0 \text{ m})(0.25 \text{ T})} = 480 \text{ rad/s}$$



### Example

(c) Suppose a load is attached to the loop, and the resulting **load torque** is **10 Nm**. What would the new steady-state speed be? How much power is supplied to the shaft of the machine? How much power is being supplied by the battery? Is this machine a motor or a generator?



(c) If a load torque of 10 N • m is applied to the shaft of the machine, it will begin to slow down. But as  $\omega$  decreases,  $e_{ind} = (2/\pi)\phi \omega \downarrow$  decreases and the rotor current increases  $[i = (V_B - e_{ind} \downarrow)/R]$ . As the rotor current increases,  $|\tau_{ind}|$  increases too, until  $|\tau_{ind}| = |\tau_{ioad}|$  at a lower speed  $\omega$ . At steady state,  $|\tau_{ioad}| = |\tau_{iad}| = (2/\pi)\phi i$ . Therefore,

$$i = \frac{\tau_{\text{ind}}}{(2/\pi)\phi} = \frac{\tau_{\text{ind}}}{2rlB} = \frac{10 \text{ N} \cdot \text{m}}{(2)(0.5 \text{ m})(1.0 \text{ m})(0.25 \text{ T})} = 40 \text{ A}$$

## Example

By Kirchhoff's voltage law,  $e_{ind} = V_B - iR$ , so

 $e_{\text{ind}} = 120 \text{ V} - (40 \text{ A})(0.3 \Omega) = 108 \text{ V}$ 

Finally, the speed of the shaft is

$$\omega = \frac{e_{\text{ind}}}{(2/\pi)\phi} = \frac{e_{\text{ind}}}{2rlB}$$
$$= \frac{108 \text{ V}}{(2)(0.5 \text{ m})(1.0 \text{ m})(0.25 \text{ T})} = 432 \text{ rad/s}$$

The power supplied to the shaft is

$$P = \tau \omega$$

$$= (10 \text{ N} \cdot \text{m})(432 \text{ rad/s}) = 4320 \text{ W}$$

The power out of the battery is

 $P = V_B i = (120 \text{ V})(40 \text{ A}) = 4800 \text{ W}$ 

This machine is operating as a *motor*, converting electric power to mechanical power.





### Example

(d) If a torque is applied in the direction of motion, the rotor accelerates. As the speed increases, the internal voltage  $e_{ind}$  increases and exceeds  $V_{a}$ , so the current flows out of the top of the bar and into the battery. This machine is now a generator. This current causes an induced torque opposite to the direction of motion. The induced torque opposes the external applied torque, and eventually  $|\eta_{road}| = |\tau_{ind}|$  at a higher speed  $\omega$ .

The current in the rotor will be

е

$$i = \frac{\tau_{\text{ind}}}{(2/\pi)\phi} = \frac{\tau_{\text{ind}}}{2rlB}$$
$$= \frac{7.5 \text{ N} \bullet \text{m}}{(2)(0.5 \text{ m})(1.0 \text{ m})(0.25 \text{ T})} = 30 \text{ A}$$

The induced voltage  $e_{ind}$  is

$$V_{and} = V_B + iR$$
  
= 120 V + (30 A)(0.3  $\Omega$ )  
= 129 V

Finally, the speed of the shaft is

$$\omega = \frac{e_{\text{ind}}}{(2/\pi)\phi} = \frac{e_{\text{ind}}}{2\pi B}$$
$$= \frac{129 \text{ V}}{(2)(0.5 \text{ m})(1.0 \text{ m})(0.25 \text{ T})} = 516 \text{ rad/s}$$



### Example

(e) Suppose that the machine is running **unloaded** again. What would the final steady-state speed of the rotor be if the flux density were reduced to 0.20 T?

(e) Since the machine is initially unloaded at the original conditions, the speed  $\omega = 480$  rad/s. If the flux decreases, there is a transient. However, after the transient is over, the machine must again have zero torque, since there is still no load on its shaft. If  $\tau_{ind} = 0$ , then the current in the rotor must be zero, and  $V_B = e_{ind}$ . The shaft speed is thus

$$\omega = \frac{e_{\rm ind}}{(2/\pi)\phi} = \frac{e_{\rm ind}}{2rlB}$$

$$= \frac{120 \text{ V}}{(2)(0.5 \text{ m})(1.0 \text{ m})(0.20 \text{ T})} = 600 \text{ rad/s}$$

Notice that when the flux in the machine is decreased, its speed increases. This is the same behavior seen in the linear machine and the same way that real dc motors behave.

## Commutation in a Simple Four-Loop DC Machine

- **Commutation** is the process of converting the ac voltages and currents in the rotor of a dc machine to dc voltages and currents at its terminals.
- It is the most critical part of the design and operation of any dc machine.
- A more detailed study is necessary to determine just how this conversion occurs and to discover the problems associated with it.
- Here the analysis is extended to the four loops which is more physically complex than only a single loop.

### Commutation in a Simple Four-Loop DC Machine

- A simple **four-loop**, **two-pole** dc machine is shown in the figure.
- This machine has **four complete loops** buried in slots carved in the **laminated steel of its rotor**.
- The pole faces of the machine are <u>curved</u> to provide a uniform air-gap width and to give a uniform flux density everywhere under the faces.



A four-loop two-pole dc machine shown at time wt=0°



### Commutation in a Simple Four-Loop DC Machine

At the instant shown in Figure 8–7, the 1, 2, 3', and 4' ends of the loops are under the north pole face, while the 1', 2', 3, and 4 ends of the loops are under the south pole face. The voltage in each of the 1, 2, 3', and 4' ends of the loops is given by

$e_{\rm ind} = (\mathbf{v} \times \mathbf{B}) \cdot \mathbf{I}$	(1-45)	
$e_{ind} = vBl$ positive out of page	(8–17)	
The voltage in each of the 1', 2', 3, and 4 en		
$e_{\rm ind} = (\mathbf{v} \times \mathbf{B}) \cdot \mathbf{I}$	(1-45)	
= vBl positive into the page	(8–18)	



Check the polarities using slides 8 and 10 !







- In real dc machines, there are several ways in which the loops on the rotor (*also called the "armature"*) can be connected to its **commutator segments**.
- These different connections affect the number of **parallel current paths** within the rotor, the **output voltage** of the rotor, and **the number and position** of the **brushes** riding on the **commutator segments**.
- Different connection configurations affect the voltage and the current values of the armature, hence power rating of the DC machine.

Different types of DC motor armatures





#### **Rotor Coils:**

- Rotor coils of DC machines are usually made of copper conductors.
- There are different shapes for rotor coils.
- One popular arrangement is the diamond-shaped preformed coils as seen in the figure.
- Each coil consists of a number of turns (*loops*) of wire.
- Each turn is taped and insulated from the other turns and from the rotor slot.
- Each side of a turn is called a "conductor".
- The number of conductors on a machine's armature is given by



- where Z = number of conductors on rotor C = number of coils on rotor
  - $N_C$  = number of turns per coil



Commutation and Armature Construction in Real DC Machines

**Rotor Coils:** 



diamond-shaped preformed coils
Source: http://www.swigercoil.com



diamond-shaped preformed coils Source: http://www.swcoils.com



Rotor coils connected to commutator segments Source: http://www.electricaledition.com

#### **Rotor Coils:**

- Normally, a coil spans 180 electrical degrees.
- This means that when **one side** is <u>under the center</u> of a given magnetic pole, the **other side** is <u>under the</u> <u>center</u> of a pole of **opposite polarity**.











#### Full-Pitch Coil:

- If a coil spans **180 electrical degrees**, the voltages in the conductors on either side of the coil will be exactly the same in magnitude and opposite in direction at all times.
- Such a coil is called "full-pitch coil".



### Commutation and Armature Construction in Real DC Machines

#### **Fractional-Pitch Coil:**

- Sometimes a coil is built that spans less than 180 electrical degrees.
- Such a coil is called "fractional-pitch coil".
- The rotor winding wound with fractional-pitch coils is called a "chorded winding"
- The **amount of chording** in a winding is described by a "**pitch factor**, **p**", which is defined by the following equation.
- Fractional-pitch coil is used in DC machines to improve commutation.

 $p = \frac{\text{electrical angle of coil}}{180^{\circ}} \times 100\%$ 







### Commutation and Armature Construction in Real DC Machines

#### **Connections to the Commutator Segments:**

- Once the windings are installed in the rotor slots, they must be connected to the commutator segments.
- There are a number of ways in which these connections can be made.
- There are also different winding arrangements which result have different advantages and disadvantages.
- The distance (in number of segments) between the commutator segments to which the two ends of a coil are connected is called "commutator pitch, Yc".



### Commutation and Armature Construction in Real DC Machines

#### **Progressive Winding:**

• If the end of a coil is connected to a commutator segment **ahead** of the one its beginning is connected to, the winding is called a "**progressive winding**".









#### Lap Winding and Wave Winding:

- Armature windings are also classified according to the sequence of their connections to the commutator segments.
- There are two basic sequences of armature winding connections: "Lap Winding" and "Wave Winding".
- In addition, there is a **third type of winding**, called a **"Frog-leg winding"**, which combines **lap winding** and **wave winding** on a single rotor.
- Each one has its own advantages and disadvantages.

### Commutation and Armature Construction in Real DC Machines

#### Lap Winding:

- The simplest type of winding construction used in modem dc machines is the simplex series or lap winding.
- A simplex lap winding is a rotor winding consisting of coils containing one or more turns of wire with the two ends of each coil coming out at adjacent commutator segments.
- If the end of the coil is connected to the segment <u>after the segment</u> that the beginning of the coil is connected to, the winding is a progressive lap winding.
- If the end of the coil is connected to the segment <u>before the segment</u> that the beginning of the coil is connected to, the winding is a retrogressive lap winding.





#### Lap Winding:

• An interesting feature of <u>simplex</u> lap windings is that there are as <u>many parallel current paths</u> through the machine as there are <u>poles on the machine</u>.

The number of parallel current paths on the armature = the number of poles

- If C is the number of coils and commutator segments present in the rotor and P is the number of poles on the machine, then there will be C/P coils in each of the P parallel current paths through the machine.
- Also it is important to express that **P** current paths also requires that there be as **many brushes** on the machine as there are **poles** in order to tap all the current paths.

The number of brushes = the number of poles = the number of parallel current paths on the armature

### Commutation and Armature Construction in Real DC Machines

#### Lap Winding:

- There are **four current paths** through the rotor, each having an equal voltage for the DC machine as shown in the figure.
- The fact that there are many current paths in a multi pole machine makes the lap winding an ideal choice for fairly low-voltage, high-current DC machines.
- Since the required high currents <u>can be split</u> among the several different current paths.





#### **Possible Problem in Lap-Wound Machines:**

- Having many parallel paths in lap-wound machines can lead to a serious problem.
- As seen in the figure, **because of long usage**, there has been **slight wear on the bearings of this machine**, and the lower wires are closer to their pole faces than the upper wires are.
- As a result, there is a **larger voltage** in the current paths involving wires under the lower pole faces than in the paths involving wires under the upper pole faces.



A six-pole dc motor showing the effects of bearing wear. Notice that the rotor is slightly closer to the lower poles than it is to the upper poles.

#### **Possible Problem in Lap-Wound Machines:** Circulating Curren Since all the paths are connected in parallel, the result will be a circulating current flowing out some of the brushes in the machine and back into others, as shown in the figure. Circulating current is <u>not good</u> for the machine. $V_7$ Since the winding resistance of a rotor circuit is so small, a very tiny imbalance among the voltages in the parallel paths will cause large circulating currents through the brushes. Large circulating currents will cause serious heating problems and decrease the efficiency of the DC machine. e<sup>+</sup> slightly greater voltage e<sup>-</sup> slightly lower voltage 83

### Commutation and Armature Construction in Real DC Machines

#### The Solution to Circulating Current Problem:

- The problem of circulating currents within the parallel paths of a machine with four or more poles can <u>never</u> be entirely resolved, but it <u>can be reduced</u> somewhat by *equalizers* or *equalizing windings*.
- Equalizers are bars located on the rotor of a lap-wound dc machine that short together points at the same voltage level in the different parallel paths.
- The effect of this shorting is to cause any circulating currents that occur to now inside the small sections of windings thus shorted together and **to prevent** this circulating current from flowing through the brushes of the machine.



#### Lap Winding:

• In general, for an *m-plex* lap winding, the commutator pitch, yc is



+ for progressive winding - for retrogressive winding m=1 for simplex lap-windingm=2 for dublex lap-windingm=3 for triplex lap-winding

• The number of parallel current paths for a P-pole lap winding machine is



m=1 for simplex lap-windingm=2 for dublex lap-windingm=3 for triplex lap-windingP is the pole number

#### Wave Winding:

- The series or wave winding is an alternative way to connect the rotor coils to the commutator segments.
- For the figure, (*simplex wave winding*), every other rotor coil connects back to a commutator segment adjacent to the beginning of the first coil.
- Therefore, there are **two coils in series** between the adjacent commutator segments.
- Furthermore, since each pair of coils between adjacent segments has a side under each pole face, all output voltages are the **sum** of the effects of every pole, and there can be **no voltage imbalances**.



### Commutation and Armature Construction in Real DC Machines

#### Wave Winding:

• The general expression for **commutator pitch** in any **simplex** wave winding is



simplex wave

where

- C is the number of coils on the rotor.
- ✤ P is the number of poles on the machine.
- The plus sign is associated with progressive windings.
- The minus sign is associated with retrogressive windings.



A simplex four-pole wave-wound dc machine.

88









#### The Frog-Leg Winding:

- The frog-leg winding or self-equalizing winding gets its name from the shape of its coils, as shown in the Figure.
- It consists of a combination of a **lap winding** and a **wave winding**.
- Wave windings can function as *equalizers* for the lap winding.
- Since the *equalizers* in an ordinary lap winding are connected at points of equal voltage on the windings, wave windings reach between points of essentially equal voltage under successive pole faces of the same polarity, which are the same locations that equalizers tie together.



### Commutation and Armature Construction in Real DC Machines

#### The Frog-Leg Winding:

• The number of current paths present in a frog-leg winding is

$$a = 2Pm_{lap}$$

where  ${\bf P}$  is the **number of poles** on the machine, and  ${\bf m}_{\sf lap}$  is the **plex** of the lap winding.

#### Example:

Describe the rotor (armature) winding arrangement of the DC machine shown below.



#### Answer:

- The armature has 4 coils (1-1',2-2',3-3',4-4')
- Each coil has 1 turn
- There are a total of 8 conductors (4x2)
- There are 2 brushes (x,y)
- There are 4 commutator segments (a,b,c,d)
- There are 4 slots (1,2,3,4)
- The armature has progressive lap winding

# Problems With Commutation in Real Machines

- The commutation process is not simple in practice.
- Because there are two major effects that occur in practice:
  - Armature Reaction
  - L.di/dt Voltages
- This section explores the nature of these problems and the solutions employed to mitigate their effects.

# Problems With Commutation in Real Machines

#### **Definition of Armature Reaction:**

- If the magnetic field windings (*on stator*) of a DC machine are connected to a power supply and the rotor of the machine is turned by an external source of mechanical power (*wind/water turbine, diesel motor, and etc...*) then a voltage will be induced in the rotor conductors.
- This voltage (in AC form) will be rectified into a DC output by the action of the machine's commutator.
- Now if we connect a load to the terminals of the machine, then a current will flow in its armature windings.
- This current flow will produce its own magnetic field, which will <u>distort</u> the original magnetic field from the machine 's poles (*on the stator*).
- This distortion of the flux in a machine as the load is increased is called "Armature Reaction".
- Armature reaction causes two serious problems in real DC machines.
  - Neutral-Plane Shift
  - Flux Weakening

# Problems With Commutation in Real Machines

#### **Neutral-Plane Shift:**

- First we define the "magnetic neutral plane". It is defined as the plane within the machine where the velocity of the rotor wires is <u>exactly parallel</u> to the magnetic flux lines, so that induced voltage in the conductors in the plane is exactly zero.
- In the figure, the flux is distributed uniformly under the pole faces.
- The rotor windings have voltages built up out of the page for wires under the north pole face and into the page for wires under the south pole face.
- The magnetic neutral plane in this machine is <u>exactly</u> <u>vertical</u>.





#### **Neutral-Plane Shift:**

- Now suppose that a load is connected to this machine so that it acts as a generator.
- Current will now be out of the positive terminal of the generator, so current will be flowing out of the page for wires under the north pole face and into the page for wires under the south pole face as shown in the figure.
- This current flow produces a **magnetic field** in the rotor windings, as shown in the figure.



50

#### **Neutral-Plane Shift:**

- This rotor magnetic field (*armature field*) affects the original magnetic field that was produced in the stator (*pole field*).
- In some places under the pole surfaces, it subtracts from the pole flux, and in other places it adds to the pole flux.
- The overall result is that the magnetic flux in the air gap of the machine is skewed as shown in the Figure.
- Notice that the place on the rotor where the induced voltage in a conductor would be zero (*the neutral plane*) has shifted.



# Problems With Commutation in Real Machines

#### **Neutral-Plane Shift:**

- As shown in the figure, the magnetic neutral plane is shifted in the direction of rotation for the DC generator.
- But, if this machine were a **DC motor**, the **current** in the rotor would be **reversed** and the **rotor flux directions** would be **just opposite** of the generator action.
- As a result, for DC motor operation, the magnetic neutral plane would shift in the other way.
- In general, the magnetic neutral plane shifts in the direction of motion for a generator and opposite to the direction of motion for a motor.
- Furthermore, the amount of the shift depends on the amount of rotor current and hence on the load of the machine.



Neutral plane shift for DC generator



#### So what's the big deal about neutral-plane shift?

- The commutator must short out commutator segments just at the moment when the voltage across them is equal to zero.
- If the brushes are set to short out conductors in the vertical plane, then the voltage between segments is indeed zero.
- But when the machine is **loaded**, the <u>neutral plane shifts</u>, and the brushes short out commutator segments with some voltage across them.
- The result is that a **current circulates** between the shorted segments and **large sparks** at the brushes occur when the brush leaves a segment.
- The result is arcing and sparking at the brushes.
- This is a very serious problem, since it leads to drastically reduce the brush life, pitting of the commutator segments, and greatly increase maintenance costs.
- Notice that this problem <u>cannot be fixed</u> even by placing the brushes over the full-load neutral plane, because then they
  would spark at no load condition.

# Problems With Commutation in Real Machines

#### Flux Weakening :

- The second major problem caused by armature reaction is called "flux weakening".
- To understand flux weakening, refer to the magnetization curve shown in the figure.
- Most machines operate at flux densities near the saturation point.
- Therefore, at locations on the pole surfaces where the rotor magnetomotive force adds to the pole magnetomotive force, only a small increase in flux occurs.
- But at locations on the pole surfaces where the rotor magnetomotive force subtracts from the pole magnetomotive force, there is a larger decrease in flux.
- The net result is that the total average flux under the entire pole face is <u>decreased</u>.



#### The Effect of Flux Weakening :

- Flux weakening causes problems in both generators and motors.
- In generators, the effect of flux weakening is simply to reduce the voltage supplied by the generator for any given load.
- In motors, the effect can be more serious. When the flux in a motor is <u>decreased</u>, its speed <u>increases</u>. (refer to the example in slide no:52)
- · But increasing the speed of a motor can increase its load, resulting in more flux weakening.
- It is possible for some shunt DC motors to reach a runaway condition as a result flux weakening, where the speed of the motor just keeps increasing until the machine is disconnected from the power line or until it destroys itself.

# Problems With Commutation in Real Machines

#### L.di/dt Voltages:

- The second major problem about commutation is the L.di/dt voltages that occurs in commutator segments being shorted out by the brushes.
- This problem is also called as "inductive kick".
- Because of the rotation of the DC machine, there can be fast change in the current of armature coils.
- This is due to the fact that during rotation **two commutator segments** are being <u>shorted out</u> continuously by the **brush**.
- This fast current change in the armature coil together with the coil inductance will induce a voltage.
- In some cases, this voltage can be high and causes natural sparking and arcing at the brushes of the machine.
- This sparking and arcing problem is also observed in the neutral-plane shift problem.



# Self-study

• Study the numerical example about *Ldi/dt problem* at pages 505-506 in Chapman.

# Solutions to the Problems with Commutation

- There are in general 3 approaches to partially or completely correct the problems of armature reaction and L.di/dt voltages:
  - Brush Shifting
  - > Commutating Poles (or Interpoles)
  - Compensating Windings
- Each of these techniques will be explained in the coming slides together with its advantages and disadvantages.

# Solutions to the Problems with Commutation

#### **Brush Shifting:**

- **Brush shifting** is a **very old** method to improve commutation in real DC machines.
- The solution is based on the shifting the brushes positions if the neutral plane of the machine shifts.
- It seems a good idea at first instant, but there are <u>three problems</u> with this solution:
  - A person must adjust the brush positions of the machine each time when the load changes.
  - The neutral plane shift direction reverses when the machine goes from motor operation to generator operation.
  - > Brush shifting *increases* flux weakening problem.



# Solutions to the Problems with Commutation

#### **Commutating Poles (or Interpoles)**

- Small poles, called "*commutating poles*" or "*interpoles*", are placed midway between the main poles.
- These commutating poles are located **directly over** the **conductors** being commutated.
- By providing a flux from the commutating poles, the voltage in the coils undergoing commutation can be exactly canceled.
- If the cancellation is exact, then <u>there will be no sparking</u> at the brushes.
- In this method, flux weakening problem is still <u>continuing</u>, since interpoles are <u>far away</u> from the main poles.



interpole

# Solutions to the Problems with Commutation

#### **Commutating Poles (***or* **Interpoles)**

- The cancellation of voltage in the commutator segments can be accomplished for all values of load.
- This is done by simply connecting the *interpole windings* <u>in series</u> with the rotor windings, as shown in the figure.
- As the load <u>increases</u>, the rotor current <u>increases too</u>, and the interpoles generate stronger flux to cope with the increasing voltage problem in the commutator segments that must be cancelled.
- The interpoles can work for both motor and generator operation without making any physical change on the machine.
- This method is <u>very common</u> for medium-size DC machines (*1hp or more*), since it is a cheap method.





# Solutions to the Problems with Commutation

#### **Compensating Windings:**

- This method is used to <u>completely cancel</u> armature reaction (*eliminating both neutral-plane shift and flux weakening*).
- The compensating windings are replaced in slots carved in the faces of the poles parallel to the rotor conductors, as shown in the figure.
- Compensating windings are connected <u>in series</u> with the rotor windings, so that whenever the load <u>changes</u>, the current in the compensating windings <u>changes</u>, too.



Cross section of DC motor with compensation windings. A = armature windings, C = compensation windings, F = field windings, R = rotor (armature),







### Internal Generated Voltage of Real DC Machines

The voltage out of the armature of a real machine is given as

$$E_A = \frac{Z v B l}{a}$$

where *Z* is the **total number of conductors** in the armature *a* is the **number of (***parallel***) current paths** in the armature

• Since *v* = *w.r* 

$$E_A = \frac{Zr\omega Bl}{a}$$

where *r* is the **radius of the rotor (***armature***)** 



## Induced Torque Equations Of Real DC Machines

The induced torque in any DC machine depends on three factors: Fab 1) The flux in the machine 2) The armature (rotor) current in the machine 3) A constant depending on the construction of the machine The torque in a single conductor (segment ab) under the pole faces was previously shown to be Commutator Segment ab:  $\mathbf{F} = i(\mathbf{I} \times \mathbf{B})$ Brushe The torque on the rotor caused by this force is  $\mathbf{F}_{ab} = i(\mathbf{I} \times \mathbf{B})$  $\tau_{ab} = rF\sin\theta$ = ilB1  $= r(ilB) \sin 90^{\circ}$ = rilBCCW

## Induced Torque Equations Of Real DC Machines

If there are "a" current paths in the machine, then the total armature current (I<sub>A</sub>) is split among the current paths, and the current <u>in a single conductor</u> (I<sub>cond</sub>) is given by

$$I_{\rm cond} = \frac{I_A}{a}$$

· and the torque in a single conductor on the motor may be expressed as

$$\tau_{\rm cond} = \frac{rI_A lB}{a}$$

• Since there are Z conductors in the armature, the total induced torque on rotor is

$$\tau_{\rm ind} = \frac{ZrlBI_A}{a}$$

• And the total flux per pole in the machine was previously shown to be

$$\phi = BA_P = \frac{B(2\pi rl)}{P} = \frac{2\pi rlB}{P}$$

### Induced Torque Equations Of Real DC Machines

 Therefore, the total induced torque on the rotor can be expressed as

Finally,

where

 $\tau_{\text{ind}} = K\phi I_A$  $K = \frac{ZP}{2\pi a}$ 

 $\tau_{\rm ind} = \frac{ZP}{2\pi a} \phi I_A$ 

## Self-study

- Solve Example 8.3 at page 517 from Chapman
- Solve Example 8.4 at page 517 from Chapman

# Losses in DC Machines

- DC generators take the mechanical power and produce electrical power.
- DC motors take the electrical power and produce mechanical power.
- In either case, energy conversion is not perfectly realized because of losses in DC machines.
- The output power of a DC machine is always less than its input power, because of the losses.

 $P_{out} < P_{in}$ 

 $P_{in} = P_{out} + P_{losses}$ 

• Because of this fact, the efficiency is of a DC machine is always less than 100% and defined as:

$$\eta = \frac{P_{\rm out}}{P_{\rm in}} \times 100\%$$
 < 100%

- The losses of a DC machine are due to the
  - > Copper losses on the stator and armature (rotor)
  - > Core losses of the stator and armature (Hysteresis losses + Eddy current losses)
  - Brush Losses due to commutation process
  - Mechanical Losses
  - > Stray Losses (any kind of losses different from the listed ones above)

## Losses in DC Machines

#### **Copper Losses:**

- Copper losses are the <u>electrical losses</u> that occur in the <u>armature windings</u> (on rotor) and field windings (on stator) of the machine.
- The copper losses for the armature windings and field windings are given by



## Losses in DC Machines

#### **Brush Losses:**

- The brush loss is the power lost across the contact potential at the brushes of the machine.
- Brush loss is given by the following equation:

$$P_{BD} = V_{BD} I_A$$

where  $P_{BD}$  = brush drop loss  $V_{BD}$  = brush voltage drop  $I_A$  = armature current

• Brush voltage drop ( $V_{BD}$ ) is **approximately** <u>constant</u> over a large range of armature currents and about **2** V.



## Losses in DC Machines

#### **Core Losses:**

- The core losses are the sum of hysteresis losses and eddy current losses occurring in the metal of the motor (both in stator and armature).
- Core losses of DC machines are similar to the core losses occurring in the transformers.
- Core losses of DC machines is proportional to the square of the flux density (B<sup>2</sup>)
- Core losses of DC machines is proportional to the 1.5<sup>th</sup> power of the speed of rotation (n<sup>1.5</sup>)



## Losses in DC Machines

#### **Mechanical Losses:**

- Mechanical losses in a DC machine are the losses associated with mechanical effects.
- There are two basic types of mechanical losses:
  - Friction losses
  - Windage losses
- Friction losses are caused by the <u>friction</u> of the bearings in the DC machine
- Windage losses are caused by the <u>friction</u> between the moving parts of the DC machine and the air inside the motor's casing.
- Both of these losses are proportional to the cube of the speed of rotation of the machine (n<sup>3</sup>).

## Losses in DC Machines

#### **Stray Losses:**

- Stray losses are miscellaneous losses that can occur in DC machines.
- Stray losses are losses that cannot be placed in one of the previous categories.
- No matter how carefully losses are accounted for, some always escape inclusion in one of the above categories.
- All such losses are lumped into stray losses.
- For most machines, stray losses are taken by convention usually to be <u>1 percent of full load (1%)</u>.











## **Review Questions**

- 1) What is commutation? How can a commutator convert ac voltages on a machine's armature to dc voltages at its terminals?
- 2) Why does curving the pole faces in a dc machine contribute to a smoother dc output voltage from it?
- 3) What is the pitch factor of a coil?
- 4) Explain the concept of electrical degrees. How is the electrical angle of the voltage in a rotor conductor related to the mechanical angle of the machine's shaft?
- 5) What is commutator pitch?
- 6) What is the plex of an armature winding?
- 7) How do lap windings differ from wave windings?
- 8) What are equalizers? Why are they needed on a lap-wound machine but not on a wave-wound machine?
- 9) What is armature reaction? How does it affect the operation of a dc machine?
- 10) Explain the L di/dt voltage problem in conductors undergoing commutation.
- 11) How does brush shifting affect the sparking problem in dc machines?
- 12) What are commutating poles? How are they used?
- 13) What are compensating windings? What is their most serious disadvantage?
- 14) Why are laminated poles used in modem dc machine construction?
- 15) What is an insulation class?
- 16) What types of losses are present in a dc machine?

### **END OF CHAPTER 3**

### DC MACHINERY FUNDAMENTALS